

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

)	
In re:)	Chapter 7 Case
)	
GTHC HOLDING CORP.,)	Case No. 16-36418
)	
Debtor.)	Hon. Jeff Bohm
)	
)	
In re:)	Chapter 7 Case
)	
GEOTRACE TECHNOLOGIES, INC.)	Case No. 16-36419
)	
Debtor.)	
)	Hon. Karen K. Brown
)	

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING
THE DEBTORS' SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS**

I.
INTRODUCTION AND
SUMMARY OF RELEVANT BACKGROUND

GTHC Holding Corp. (“GTHC”) and GeoTrace Technologies, Inc. (“GTI” and collectively with GTHC, the “Debtors”), with the assistance of their respective counsel, have filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and collectively with the Schedules, the “Schedules and Statements”) with the Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”) in the above-captioned bankruptcy cases (the “Bankruptcy Cases” and each a “Bankruptcy Case”) in accordance with section 521 of the United States Bankruptcy Code, 11 U.S.C. § 101 *et seq.* (the “Bankruptcy Code” or “Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”). Nor are the Schedules and Statements intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report their assets and liabilities, taking into account the unique challenges posed by the Debtors’ unplanned cessation of operations on October 27, 2016.¹

John A. (“Tony”) Downer has signed each of the Schedules and Statements. As of October 23, 2016, Mr. Downer was a member of the Boards of Directors of each of the Debtors, along with William Schrom and Mark S. Rossi. Messrs. Schrom and Rossi resigned from the Boards of Directors on October 27, 2016 and October 24, 2016, respectively. Mr. Schrom also resigned his post as Chief Executive Officer on October 27, 2016. Mr. Downer was thereafter appointed Acting Chairman of the Debtors pursuant to a certain *Written Consent of the Board of Directors of GTHC Holdings Corp., a Delaware Corporation and GeoTrace Technologies, a Colorado Corporation*, dated November 1, 2016. Since assuming the position of Acting Chairman, Mr. Downer has focused his efforts on effectuating an orderly liquidation.

To prepare these Schedules and Statements, the Debtors entered into a series of consulting agreements with former GeoTrace accounting and IT personnel wherein these former GeoTrace employees were paid nominal one-time fees in exchange for their assistance with collecting and interpreting the accounting information required to complete the Schedules and Statements. Of particular note, Mr. Downer enlisted the assistance of Deborah Walker, the Debtors’ former Vice President of Accounting. Even so, these Schedules and Statements are based on the best available information given the company’s unexpected cessation of operations.

In connection with the filing of the Debtors’ Chapter 7 bankruptcy petitions, Mr. Downer has resigned as the remaining Director of the Debtors and as Acting Chairman. By operation of that certain *Written Consent of the Board of Directors of GTHC Holdings Corp., a Delaware Corporation and GeoTrace Technologies, Inc., a Colorado Corporation*, dated December 16, 2016 (the “12/16/2016 Written Consent”), Mr. Downer shall continue to have the authority (and only such authority) to execute, amend and (as applicable) cause to be filed with the Bankruptcy Court the Schedules and Statements until the earlier of (i) the conclusion of the meeting of creditors as required by 11 U.S.C. § 341 (the “341 Meeting”) or (ii) upon Mr. Downer providing written notice of relinquishment of such authority to Allison D. Byman as the duly-appointed Chapter 7 Trustee in these Bankruptcy Cases and Joseph E. Bain as counsel to the Debtors.² The 12/16/2016 Written Consent further authorizes Mr. Downer and Deborah Walker to attend the 341 Meeting on behalf of the Debtors.

¹ On or about October 20, 2016, the Debtors learned of an unexpected interruption of an intercompany transfer from GeoTrace Technologies Limited (“GeoTrace UK”), a Scottish limited liability company and direct subsidiary of GTI. Absent the intercompany transfer from GeoTrace UK, the Debtors were unable to make October payroll and thus terminated all of its employees on October 27, 2016.

² A copy of the 12/16/2016 Written Consent was filed with the Chapter 7 bankruptcy petitions filed by each of the Debtors.

II.
GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) description(s) and/or designation(s); dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtors. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statement.

2. Description of Case and “As Of” Effective Date. On December 16, 2016 (the “Petition Date”), the Debtors filed voluntary petitions for relief under Chapter 7 of the Bankruptcy Code in the Bankruptcy Court.

Allison D. Byman was duly-appointed the Chapter 7 Trustee (in such capacity, the “Trustee”) in each of the Debtors’ Bankruptcy Cases.

Given the Debtors’ unexpected cessation of operations and the termination of all of Debtors’ employees on October 27, 2016, the Debtors were not able to process and close the October 2016 accounting data. As such, the information provided in these Schedules and Statements, except as otherwise noted, is accurate as of September 30, 2016 (the “Effective Date”), the last date of the Debtors’ last full accounting month.

The Debtors have taken every effort to provide updated financial information in these Schedules and Statements regarding developments that have occurred since the Effective Date until the Petition Date. However, the Debtors’ lack of resources and the sudden cessation of the Debtors’ business operations prevent the Debtors from providing comprehensive financial information after the Effective Date.

3. Net Book Value of Assets. At present, the Debtors lack the resources to obtain current market valuation for their assets. Moreover, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book value as of the Effective Date. Additionally, because the book values of assets such as stock, patents, trademarks, and copyrights may materially differ from their fair market values, they are listed as unknown amounts as of the Effective and Petition Date.

4. Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, and/or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors' reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.

5. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. In other words, unknown or undermined amounts are disregarded for purposes of calculating any totals. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

6. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

7. Page Numbers. References to page numbers within the Schedules and Statements do not include any supporting schedules attached to the particular Schedule or Statement.

8. Limited Access to Information Concerning the Debtors' Tax Liabilities. As of the filing of these Schedules and Statements, the Debtors lack detailed information concerning their tax liabilities due to the Debtors' unplanned cessation of operations on October 27, 2016. As such, the information contained within the Schedules and Statements pertaining to the Debtors' tax liabilities may be incomplete.

9. Confidentiality. Addresses of current and former employees, including but not limited to directors, of the Debtors are generally not included in the Schedules and Statements. In addition, no social security numbers of any of the Debtors employees are included in the Schedules and Statements. The Debtors shall provide this information to the Trustee if requested.³

10. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

³ This information may also be shared with Oak Investment Partners in an effort to potentially resolve certain employee-related claims.

III.

SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES OF GTHC HOLDING CORP. (“GTHC”)

Schedule A/B, Item 15. The value of GTHC’s 100% equity interest in GeoTrace Technologies, Inc. is stated to be “Unknown”. As of the Effective Date, GTHC placed a book value on this property of \$23,256,305.91. However, the Debtors believe that the market value of its shares in GTI is negligible based on the Debtors’ prepetition efforts to market its assets.

Schedule G. Please note that the Debtors entered into certain service agreements (collectively, the “Consulting Agreements”) on December 2, 2016 with (i) Deborah Walker, (ii) Patti Gentry, (iii) Way Mathews and (iv) Fred Goss (collectively the “Consultants”). The Consultants are former employees of GTI, who previously served as the Debtors’ core accounting staff and as IT staff in support of the accounting staff. In exchange for nominal one-time, upfront payments, the Consultants agreed to provide consulting services to the Debtors for purposes of completing the Schedules and Statements and assisting the Debtors in satisfying the Debtors’ obligations under the Bankruptcy Code and Bankruptcy Rules. Because the Debtors have fully performed under the Consulting Agreements and have no further obligations, the Consulting Agreements are not “executory” and thus have not been included in Schedule G. E.g., Matter of Murexco Petroleum, Inc., 15 F.3d 60, 62 (5th Cir. 1994).

As of the filing of the Schedules and Statements, the Debtors understand that they entered into an agreement in 2016 with Duff & Phelps for the marketing of the Debtor's assets. However, the Debtors do not possess a copy of the contract nor do they possess any materials facts relating thereto.

IV.

SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENT OF GTHC HOLDING CORP. (“GTHC”)

Item 11. As was disclosed in the *Disclosure of Compensation of Attorneys for GTHC Holding Corp. and GeoTrace Technologies, Inc. Pursuant to 11 U.S.C. § 329 and Fed. R. Bankr. P. 2016*, filed as Dkt. No. 2 in GTHC’s Bankruptcy Case (the “2016 Disclosure”), the law firm of Edison, McDowell & Hetherington LLP (“EMH”) received payments of \$135,000 for legal services and advice pertaining to the filing of these Bankruptcy Cases.⁴ Such legal services and advice are further described in the 2016 Disclosure.⁵ Such payments were conveyed to EMH by wire from GTI’s operating account.

Item 13. Due to the Debtors’ unexpected cessation of operations, the Debtors had no employees to prepare the Schedules and Statements. In order to comply with its obligations under the

⁴ The 2016 Disclosure was also filed in GTI’s Bankruptcy Case as Dkt. No. 2.

⁵ As applicable, the 2016 Disclosure is incorporated by reference herein as if the 2016 Disclosure were set forth in its entirety.

Bankruptcy Code and make the necessary disclosures, the Debtors entered into consulting agreements with former employees (as previously defined, the “Consultants”) of GTI in order to prepare the necessary Schedules and Statements. In consideration for their services to the Debtors, GTI paid each Consultant a one-time, upfront fee as described in Schedule 13.

Item 28. The “% of interest, if any” of GTHC stated in Item 28 are as of December 31, 2015. The percentage of interest of Oak Investment Partners and its affiliates (collectively, “Oak”) accounts for Oak’s interests in common shares, series A preferred shares, and Series B preferred shares on a fully-diluted basis. Based on the Debtors’ knowledge, no material changes have occurred since December 31, 2015.

Item 29. The information contained in Item 29 is based on the best-available information possessed by the Debtors as of the filing of the Schedules and Statements. Also, the Debtors’ have been unable to identify when Jerry Dees joined the Board of Directors of GTHC. However, the minutes from the Board of Directors meetings of GTHC reveal that Mr. Dees first appeared as a director of GTHC in February 2005.

V.

SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES OF GEOTRACE TECHNOLOGIES INC. (“GTI”)

Schedule A/B, Items 1-5 (Part 1). As noted thereon, all balances for Cash and Cash Equivalents stated in Schedule A/B, Part 1 are the balances as of the Petition Date (of December 16, 2016).

Schedule A/B, Item 3. To supplement its responses, GTI provides (i) Schedule 3(a) which further describes GTI’s cash account balances as of the Petition Date (of December 16, 2016) and (ii) Schedule 3(b) which further describes GTI’s cash account balances as of the Effective Date (of September 30, 2016).

Schedule A/B, Part 11. To supplement its responses, GTI provides Schedule 11, a historical aging of its accounts receivable.

Schedule A/B, Part 15. To supplement its responses, GTI provides Schedule 15, a schedule of GTI’s subsidiaries.

Schedule A/B, Items 39-41 (Office Furniture, Fixtures, and Equipment). To supplement its responses, GTI provides Schedule 39, Schedule 40 and Schedule 41, which are detailed schedules of the Debtor’s office furniture, office fixtures, and office equipment, respectively. The items referenced in these schedules are based on Debtors’ physical inventory of items in May 2016, and do not necessarily reflect the exact inventory as of the Effective Date.

Schedule A/B, Item 44. To supplement its response, GTI provides a copy of its depreciation schedule as Schedule 44.

Schedule A/B, Item 55. GTI leases space at the following properties: (i) 12141 Wickchester Drive, Suite 200 and 300, Houston, Texas 77079 (the “Wickchester Property”); (ii) 5959 Corporate Drive, Houston, Texas 77036 (the “Corporate Drive Property”); and (iii) 2435 North Central Expressway, Richardson, Texas 75080 (the “Richardson Property”). The landlords for each of these properties have locked GTI out of the leased spaces. As of the Effective Date, (a) \$169,368.39 was owed on account of the Wickchester Property; (b) \$95,055.31 was owed on account of the Corporate Drive Property; and (c) \$79,190.01 was owed on account of the Richardson Property.

Schedule A/B, Item 60. As of the filing of these Schedules and Statements, GTI lacks a detailed accounting of its patents, copyrights, trade marks and trade secrets. Even so, GTI provides (i) Schedule 60(a), a chart describing the status of GTI’s intellectual property as of September 19, 2013, and Schedule 60(b), a trademark report dated as of July 25, 2014. Schedules 60(a) and 60(b) are the most recent documentation that the Debtors have been able to locate for purposes of responding to Schedule A/B, Item 60.

Schedule A/B, Items 64 and 68. To supplement its response, GTI provides Schedule 64(a) and 64(b), which are schedules of GTI’s capitalized software as of the Effective Date and purchase intangibles as of the Effective Date, respectively.

Schedule A/B, Item 69. GTI’s goodwill was analyzed by Adams Capital, Inc. on June 30, 2014. This was the most recent valuation of GTI’s goodwill. The Debtors have been unable to locate a recent professional valuation of the other items listed in Part 10 of Schedule A/B.

Schedule A/B, Item 71. To supplement its response, GTI provides a further description of its notes receivable as Schedule 71.

Schedule E/F, Items 2.1-2.49 (Former Employee Claims). The priority and nonpriority claims stated in Items 2.1-2.49 are composed of (i) accrued but unpaid payroll for October 2016; (ii) accrued but unpaid commissions for September 2016; and (iii) accrued but unpaid vacation through October 2016. The amounts stated as priority claims are based on the limitations contained within Bankruptcy Code § 507(a)(4), including an inflation-adjusted maximum priority claim of \$12,850. In addition, accrued but unpaid vacation is subject to priority treatment under Bankruptcy Code § 507(a)(4) only to the extent that such vacation pay was earned no earlier than 180 days before October 27, 2016, the date that the Debtors’ ceased operating (or April 30, 2016). Finally, as stated above, addresses of current and former employees—including but not limited to directors—of the Debtors are generally not included in the Schedules and Statements. To supplement its responses, GTI further submits a Schedule of Former Employee Claims.

Schedule E/F, Item 2.50. The estimated tax liability to the Texas Comptroller of Public Accounts is \$19,919.14 for 2016 franchise taxes and \$416.53 for 2016 sales and use taxes.

Scheduled E/F, Item 2.51. The estimated tax liability to the Delaware Secretary of State is \$13,811.17.

Schedule G. In addition to the executory contracts and unexpired leases disclosed in Schedule G, the Debtors also disclose that they entered into certain service agreements (collectively and as previously defined, the “Consulting Agreements”) on December 2, 2016 with (i) Deborah Walker, (ii) Patti Gentry, (iii) Way Mathews and (iv) Fred Goss (collectively and as previously defined, the “Consultants”). The Consultants are former employees of GTI, who previously served as the Debtors’ core accounting staff and as IT staff in support of the accounting staff. In exchange for nominal one-time, upfront payments, the Consultants agreed to provide consulting services to the Debtors for purposes of completing the Schedules and Statements and assisting the Debtors in satisfying the Debtors’ obligations under the Bankruptcy Code and Bankruptcy Rules. Because the Debtors have fully performed under the Consulting Agreements and have no further obligations, the Consulting Agreements are not “executory” and thus have not been included in Schedule G. E.g., Matter of Murexco Petroleum, Inc., 15 F.3d 60, 62 (5th Cir. 1994).

As of the filing of the Schedules and Statements, the Debtors understand that they entered into an agreement in 2016 with Duff & Phelps for the marketing of the Debtor’s assets. However, the Debtors do not possess a copy of the contract nor do they possess any materials facts relating thereto.

VI.

SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENT OF GEOTRACE TECHNOLOGIES INC. (“GTI”)

Item 11. As was disclosed in the *Disclosure of Compensation of Attorneys for GTHC Holding Corp. and GeoTrace Technologies, Inc. Pursuant to 11 U.S.C. § 329 and Fed. R. Bankr. P.* 2016, filed as Dkt. No. 2 in the GTI’s Bankruptcy Case (as previously defined, the “2016 Disclosure”), the law firm of Edison, McDowell & Hetherington LLP (“EMH”) received payments of \$135,000 for legal services and advice pertaining to the filing of these Bankruptcy Cases.⁶ Such legal services and advice are further described in the 2016 Disclosure.⁷ Such payments were conveyed to EMH by wire from GTI’s operating account.

Item 13. Due to the Debtors’ unexpected cessation of operations, the Debtors had no employees to prepare the Schedules and Statements. In order to comply with its obligations under the Bankruptcy Code and make the necessary disclosures, the Debtors entered into consulting agreements with former employees (as previously defined, the “Consultants”) of GTI in order to prepare the necessary Schedules and Statements. In consideration for their services to the Debtors, GTI paid each Consultant a one-time, upfront fee as described in Schedule 13.

⁶ The 2016 Disclosure was also filed in GTHC’s Bankruptcy Case as Dkt. No. 2.

⁷ As applicable, the 2016 Disclosure is incorporated by reference herein as if the 2016 Disclosure were set forth in its entirety.

Item 25. Debtor has attached Schedule 25 reflecting all reasonably available information concerning Debtor's interests, if any, in other businesses or entities. Debtor believes additional relevant information may be located in the 3rd floor file room of the Wickchester Property, but Debtor does not currently have access to the premises.

Item 21. Upon information and belief, the Debtors currently have possession of certain property belonging to the Debtors' former clients. Such property includes seismic data that GTI had agreed to process.

Item 29. The information contained in Item 29 is based on the best-available information possessed by the Debtors as of the filing of the Schedules and Statements. In addition, the Debtors have been unable to confirm whether Jerry Dees was a member of GTI's Board of Directors.

Fill in this information to identify the case:

Debtor name GEOTRACE TECHNOLOGIES, INC.
 United States Bankruptcy Court for the: SOUTHERN District of TEXAS
 (State)
 Case number (If known): 16-36419

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....\$ UNKNOWN**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$ 1,418,574.34**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$ 1,418,574.34**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$ 9,776,226.41**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$ 727,287.86**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$ 1,230,782.87**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$ 11,734,297.14

Fill in this information to identify the case:

Debtor name GEOTRACE TECHNOLOGIES, INC.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 16-36419

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents? ***Note: All amounts stated in Part 1 are as of Petition Date ***

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			\$ 480.53
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See Schedule 3(a) (Cash Balances as of Petition Date)			\$ 8,643.66
3.2. See also Schedule 3(b) (Cash Balances as of Effective Date)			\$
4. Other cash equivalents (Identify all)			
4.1.			\$
4.2.			\$
5. Total of Part 1			\$ 9,124.19

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. See Schedule 7(a) (Deposits as of Effective Date)	\$ 22,249.50
7.2. See also Schedule 7(b) (Credit Balances from Vendors)	\$ 107.14

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Schedule 8(a) (Loan Origination Fees); Schedule 8(b) (Unbilled Revenue); Schedule 8(c) (Prepaid Expenses)	\$ 594,117.39
8.2. Net All Other Prepads	\$ 148,200.15

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 764,674.18

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: <u>393,330.95</u>	- <u>-0-</u>	= →	\$ <u>393,330.95</u>
face amount	doubtful or uncollectible accounts		
11b. Over 90 days old: <u>453,209.00</u>	- <u>314,209.00</u>	= →	\$ <u>139,000.00</u>
face amount	doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ <u>532,330.95</u>

Part 4: Investments

13. Does the debtor own any investments?

 No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. GTI Subsidiaries Listed On Schedule 15	%	N/A	\$ UNKNOWN
15.2. _____	%	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ UNKNOWN

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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20. Work in progress

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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21. Finished goods, including goods held for resale

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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22. Other inventory or supplies

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ _____

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

_____	\$ _____	_____	\$ _____
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29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____	\$ _____	_____	\$ _____
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30. Farm machinery and equipment (Other than titled motor vehicles)

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

31. Farm and fishing supplies, chemicals, and feed

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

32. Other farming and fishing-related property not already listed in Part 6

_____	\$ _____	_____	\$ _____
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Debtor

GEOTRACE TECHNOLOGIES, INC.

Name

Case number (if known) 16-36419

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See Schedule 39 (Office Furniture as of Effective Date)	\$ 9,649.26	N/A	\$ UNKNOWN
40. Office fixtures See Schedule 40 (Office Fixtures as of Effective Date)	\$ 23,919.53	N/A	\$ UNKNOWN
41. Office equipment, including all computer equipment and communication systems equipment and software See Schedule 41 (Office Equipment as of Effective Date)	\$ 24,904.66	N/A	\$ UNKNOWN
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 12141 Wickchester Lane, Houston, TX	Lease	\$ -0-	N/A	\$ UNKNOWN
55.2 5959 Corporate Drive, Houston, TX	Lease	\$ -0-	N/A	\$ UNKNOWN
55.3 2435 N. Cent. Exwy., Richardson, TX	Lease	\$ -0-	N/A	\$ UNKNOWN
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ UNKNOWN

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Schedules 60(a) and 60(b)	\$ UNKNOWN	N/A	\$ UNKNOWN
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property See Schedule 64(a) (Capitalized Software); Schedule 64(b) (Purchased Intangibles)	\$ 3,426,903.33	N/A	\$ UNKNOWN
65. Goodwill	\$ 25,520,145.14	N/A	\$ UNKNOWN
66. Total of Part 10.			\$ UNKNOWN

Add lines 60 through 65. Copy the total to line 89.

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

See Schedule 71 (Notes Receivable as of Effective Date)

191,076.00	—	191,076.00	= ➔	\$	-0-
Total face amount		doubtful or uncollectible amount			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Federal Deferred Tax Asset

Tax year 2014	\$ 112,445.02
Tax year _____	\$ _____
Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____	\$ _____	-0-
-------	----------	-----

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	\$ _____	-0-
-------	----------	-----

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$ _____	-0-
-------	----------	-----

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____	\$ _____	-0-
-------	----------	-----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$ _____	-0-
_____	\$ _____	

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 112,445.02

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 9,124.19	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 764,674.18	
82. Accounts receivable. Copy line 12, Part 3.	\$ 532,330.95	
83. Investments. Copy line 17, Part 4.	\$ UNKNOWN	
84. Inventory. Copy line 23, Part 5.	\$ N/A	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ N/A	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ UNKNOWN	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ N/A	
88. Real property. Copy line 56, Part 9.	\$ UNKNOWN	\$ UNKNOWN
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ UNKNOWN	
90. All other assets. Copy line 78, Part 11.	+ \$ 112,445.02	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,418,574.34	+ 91b. \$ UNKNOWN
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 1,418,574.34

Geotrace Technologies, Inc.
Bank Accounts

12/16/2016
G/L
BALANCE

Bank	Account Name	Account No.	Signatories	\$	
SILICON VALLEY BANK 3003 Tasman Drive Santa Clara, CA 95054	Geotrace Technologies, Inc. - OPERATING ACCT.	3300767836	William Schrom Deborah Walker	\$	8,330.00
	Geotrace Technologies, Inc. - CONTROLLED DISBURSEMENT ACCT	902-2644	William Schrom Deborah Walker	\$	-
	Geotrace Technologies, Inc. - PAYROLL ACCT.	3300767840	William Schrom Deborah Walker	\$	-
	Geotrace Technologies, Inc. - PETTY CASH ACCOUNT	3300767874	William Schrom Deborah Walker Aaron Adams	\$	313.66
	Geotrace Technologies, Inc. - HEALTH CARE ACCOUNT	3300767855	William Schrom Deborah Walker	\$	-
SILICON VALLEY BANK Dept 2594 P.O. BOX 122594 DALLAS, TX 75312-2594	Geotrace Technologies, Inc. - LOCKBOX	892594	n/a	\$	<u>8,643.66</u>

Geotrace Technologies, Inc.
Bank Accounts

9/30/2016
G/L
BALANCE

Bank	Account Name	Account No.	Signatories	
SILICON VALLEY BANK 3003 Tasman Drive Santa Clara, CA 95054	Geotrace Technologies, Inc. - OPERATING ACCT.	3300767836	William Schrom Deborah Walker	\$ 124,976.27
	Geotrace Technologies, Inc. - CONTROLLED DISBURSEMENT ACCT	902-2644	William Schrom Deborah Walker	\$ (74,064.76)
	Geotrace Technologies, Inc. - PAYROLL ACCT.	3300767840	William Schrom Deborah Walker	\$ (33,431.35)
	Geotrace Technologies, Inc. - PETTY CASH ACCOUNT	3300767874	William Schrom Deborah Walker Aaron Adams	\$ 313.66
	Geotrace Technologies, Inc. - HEALTH CARE ACCOUNT	3300767855	William Schrom Deborah Walker	\$ -
SILICON VALLEY BANK Dept 2594 P.O. BOX 122594 DALLAS, TX 75312-2594	Geotrace Technologies, Inc. - LOCKBOX	892594	n/a	\$ 17,793.82

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 7(a)
Deposits as of September 30, 2016

BALANCE SHEET RECONCILIATION		<u>Sep-16</u>
ACCOUNT 1501-000 - DEPOSITS		
<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
12/99	NFL - Houston seat license - 3 of 3 pmts	15,600.00
11/03	Wired Zone Property - Security	6,091.50
12/04	Remarq Property Management--5500 N. Western Ste. 110	558.00
Balance as of 9-30-16		22,249.50

<u>Vendor</u>	<u>Address</u>	<u>Account Number (Last 4 Digits)</u>	<u>Credit Balance</u>
American Express	P.O. Box 360001, Ft. Lauderdale, FL 33336-0001	1004	106.71
Texas State Treasurer	1001 Preston, Rm 653, Houston, TX 77002	4003	0.43
	Total		107.14

Loan Origination Fees Rollforward
CY 16

SVB \$ 202,091.40 10/13-10/18 (5 yr. amort.)		12/31/15 BALANCE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD Activity
Acct. No. 1445-000															
SVB		39,450.17	39,034.67	38,708.17	38,289.31	37,887.22	37,469.90	37,064.22	36,648.72	36,231.34	35,825.60	35,825.60	35,825.60	35,825.60	
- Additions/(Amortization)		-	-	-	-	-	-	-	-	-	-	-	-	-	
- Reclass from L/T		(415.50)	(326.50)	(418.86)	(402.09)	(417.32)	(405.68)	(415.50)	(417.38)	(405.74)	-	-	-	-	
- Additions/(Amortization)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
- Reclass from L/T		-	-	-	-	-	-	-	-	-	-	-	-	-	
Loan Origination Fees - Current		39,450.17	39,034.67	38,708.17	38,289.31	37,887.22	37,469.90	37,064.22	36,648.72	36,231.34	35,825.60	35,825.60	35,825.60	35,825.60	
Acct. No. 1505-000															
SVB		57,691.76	54,636.66	51,675.50	48,606.74	45,702.42	42,744.84	39,827.98	36,980.63	34,127.18	31,311.55	31,311.55	31,311.55	31,311.55	
- Additions		-	-	-	-	-	-	-	-	-	-	-	-	-	
- (Amortization)		-	(3,470.60)	(3,287.66)	(3,487.62)	(3,306.41)	(3,374.90)	(3,322.54)	(3,262.85)	(3,270.83)	(3,221.37)	-	-	-	
- Reclass to S/T		415.50	326.50	418.86	402.09	417.32	405.68	415.50	417.38	405.74	-	-	-	(30,004.78)	
- Additions		-	-	-	-	-	-	-	-	-	-	-	-	-	
- (Amortization)		-	-	-	-	-	-	-	-	-	-	-	-	-	
- Reclass to S/T		-	-	-	-	-	-	-	-	-	-	-	-	-	
Loan Origination Fees - Non Current		57,691.76	54,636.66	51,675.50	48,606.74	45,702.42	42,744.84	39,827.98	36,980.63	34,127.18	31,311.55	31,311.55	31,311.55	31,311.55	
Loan Origination Fees - Total		97,141.93	93,671.33	90,383.67	86,896.05	83,589.64	80,214.74	76,892.20	73,629.35	70,358.52	67,137.15	67,137.15	67,137.15	67,137.15	

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 8(b)
Unbilled Revenue as of Effective Date of September 30, 2016

ACCOUNT - 1341-000 UNBILLED REVENUE

Beginning Balance	315,300.00
Reverse Prior Mo Accrual	(315,300.00)
Current Month Accrual #1	254,200.00
Balance as of 9/30/2016	<u>254,200.00</u>

SUMMARY BY PROJECT			
	Client	Area	SMS Number
Dallas - 410			
Continental		CANA STACK Mrg 3D	#1175
Silverthorne		S Central OK Oil Province	#1180
Magnolia		Shepherd 3D	#1186
			73,200
			75,000
			100
			0
			0
			<u>148,300</u>
Dallas RS - 415			
Magnolia		Lafite 3D LR	#0894
RPM		Colorado-Lavaca LR pilot	#0870
Am Energy		Cushing 3D LR	#0874
			0
			33,900
			30,000
			20,000
			0
			<u>83,900</u>
Houston RS - 420			
Glacier Oil		N Fork	#0790
			400
			0
			0
			0
			<u>400</u>
Houston - 510			
E&B		Centennieal 3D PSDM	#0582
Oxy		Hobbs Merge	#0597
E&B		Marshall E 3D PSDM	#0583
Laredo		NW Webb Co 3D	#0600
Oxy		Big Springs	#0594
			13,300
			500
			6,900
			500
			400
			<u>21,600</u>
Houston - 580			
			<u>0</u>
Total Unbilled by Project 9/30/2016 - US			254,200
Brazil - 885			
			<u>0</u>
			<u>0</u>
Total Unbilled by Project 9/30/2016 - INC. CONS.			<u>254,200</u>
			<u>0</u>

BALANCE SHEET RECONCILIATION				
ACCOUNT 1440-000 - MISCELLANEOUS PREPAID EXPENSES-SEPT 2016				
Prepaid Expense Multiple Months	DESCRIPTION	ACCT #	BALANCE	Date Added
SHI International INV#B02692236	(151.08/mo) Oct14-Nov18	5479-099	1,963.94	Oct-14
SHI International INV#B04104632	(296.44/mo) Nov15-Nov16	5479-099	296.36	Oct-15
McGladrey Inv#M-4616421-224 Jun15-Jun16	(755.34/mo) Jun15-Jun16	8479-910	0.00	Jun-15
Techno AH234 Jul-Aug2016	(\$1024.05/mo)Jul-Aug 2016	8479-650	0.00	Dec-16
Techco AH235 4th QTR 2016	(\$1024.05/mo)Oct-Dec 2016	8479-650	3,072.14	
Prepaid Expense for One Month	DESCRIPTION	ACCT #	BALANCE	
INTERCOMPANY CHARGES				Date Added
INC CHARGES				
HP - Lease Sch #3964646799000001A - Inv. #507523681	Oct-16	5495-001	465.44	
HP - Lease Sch # - Inv. #507523683	"	5495-640	480.63	
HP - Lease Sch # - Inv. #507523682	"	5495-640	1,202.66	
HP - Lease Sch #3964646799000001A - Inv. #507523681	Nov-16	5495-001	465.44	
HP - Lease Sch # - Inv. #507523683	"	5495-640	480.63	
HP - Lease Sch # - Inv. #507523682	"	5495-640	1,202.66	
Dell - Sch #020 Inv# 78640789 Oct Rental			28,267.64	56,535.28
Dell - Sch #020 Inv# 78640789 Nov Rental			28,267.64	
JE 1401- May	?	?	1.11	
Duff And Phelps Securities AA110315	?	?	25,000.00	Nov-15
CSI Partial pmt made thru AP JE#78393 (Will clear with a CM in AP)	Aug-16	?	10,000.00	
BKD= BK00623257	?		10,000.00	
Citrix #1206364442- exp Oct. S/B exp in sept, but was missed	Oct-16	5479-099	780.74	
Citrix #1206364442- exp Oct. S/B exp in sept, but was missed	Oct-16	2812-000	525.50	
Citrix #1206364442- exp Oct. S/B exp in sept, but was missed	Oct-16	2834-000	150.14	
Citrix #1206364442- exp Oct. S/B exp in sept, but was missed	Oct-16	2836-000	45.04	
CSI Oct Rental	Oct-16	5495-640	21,696.18	
Payroll Recurring - JE #2 (#1104) - July 2014 (Retention bonus) (To be expensed - Aug'15 \$5,100.48; Aug'16 \$5,100.48; Aug'17 \$5,100.48; Aug'18 \$86,708.10)	Various	5173-420	91,808.58	Jul-14
Payroll #2-JE#1104 - Oct 2014 (sign on/retention bonus) (651) *****	Oct-15	8173-651	0.00	Oct-14
Pitney Bowes Postage by Phone (funds available to replenish meters) *****	periodic	Meter #1623782=Dall #4470105=Hstn	2,167.23	
OK City Thunder Season Tkt Pmt (J. Gully E.R.) - 2015-2016 \$264.30/game	monthly during season	Various	0.00	Apr-15
Texas Rangers 2015 Season Tkts (A.Adams E.R.-Dec 2015) - 10 games 2016 season	monthly during season	Various	203.32	
A/P ACCRUAL	DESCRIPTION	ACCT #	BALANCE	Date Added
				14-Aug
BENEFITS PREMIUMS	DESCRIPTION	ACCT #	BALANCE	Date Added

				Date Added
Miscellaneous	DESCRIPTION	ACCT#	BALANCE	
401k Forfeitures		8206-910	44,239.33	
Misc. Adj.		8424-910	(2.11)	
			272,780.24	1440-000
ARGENTINA MISC PREPAID EXPENSES	DESCRIPTION	ACCT #	BALANCE	Date Added
			0.00	1440-820
VENEZUELA MISC PREPAID EXPENSES	DESCRIPTION	ACCT #	BALANCE	Date Added
			0.00	1440-880
BRAZIL MISC PREPAID EXPENSES	DESCRIPTION	ACCT#	BALANCE	Date Added
			3.9	
			\$0.00	1440-885
TRINIDAD MISC PREPAID EXPENSES	DESCRIPTION	ACCT#	BALANCE	Date Added
			\$0.00	1440-230
RECON Balance as of 9/30/2016	1440-000		\$272,780.24	
Balance Per Sept 2016 Consol B/S			\$272,780.24	
Δ			0.00	

Customer: CHESPK410		Name: CHESAPEAKE ENERGY CORP.		Account Type: Open Item					
User-Defined 1: Contact: Phone:	CHUCK ROSE (405) 848-8000 Ext. 0000	Salesperson: Territory: Terms:	USA 410 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over
4101609005	SLS	9/30/2016	\$69,000.00			\$69,000.00			
Balance									
				Totals:		\$69,000.00	\$0.00	\$0.00	\$0.00
									\$69,000.00
Customer: CONDOR410		Name: CONDOR RESOURCES INC.		Account Type: Open Item					
User-Defined 1: Contact: Phone:	STAN SCARTH (000) 000-0000 Ext. 0000	Salesperson: Territory: Terms:	410 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over
4101609003	SLS	9/30/2016	\$1,200.00			\$1,200.00			
Balance									
				Totals:		\$1,200.00	\$0.00	\$0.00	\$0.00
									\$1,200.00
Customer: CONTIN410		Name: CONTINENTAL RESOURCES		Account Type: Open Item					
User-Defined 1: Contact: Phone:	KEN AINSWORTH (000) 000-0000 Ext. 0000	Salesperson: Territory: Terms:	410 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over
4101608004	SLS	8/31/2016	\$45,720.00			\$45,720.00			
4101609001	SLS	9/30/2016	\$45,720.00			\$45,720.00			
Balance									
				Totals:		\$91,440.00	\$0.00	\$0.00	\$0.00
									\$91,440.00
Customer: DOMEEN420		Name: DOME ENERGY		Account Type: Open Item					
User-Defined 1: Contact: Phone:	PAUL MORCH (000) 000-0000 Ext. 0000	Salesperson: Territory: Terms:	420 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over
4200781	SLS	2/29/2016	\$275,000.00						\$275,000.00
Balance									
				Totals:		\$0.00	\$0.00	\$0.00	\$275,000.00
									\$275,000.00
Customer: ENERG510		Name: ENERGY XXI		Account Type: Open Item					
User-Defined 1: Contact: Phone:	JACK DEANS (000) 000-0000 Ext. 0000	Salesperson: Territory: Terms:	510 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over
5101603001	SLS	3/31/2016	\$31,209.00						\$31,209.00
Balance									
				Totals:		\$0.00	\$0.00	\$0.00	\$31,209.00
									\$31,209.00

Customer: EOGMID415			Name: EOG RESOURCES- MIDLAND			Account Type: Open Item					
User-Defined 1: Contact: Phone:	TERRY KINGHTON (000) 000-0000 Ext. 0000		Salesperson: Territory: Terms:	415		Credit:	None				
Document Number		Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	
4151608003		SLS	8/31/2016	\$5,000.00			\$5,000.00				
										Balance	
										Totals:	\$5,000.00
										\$0.00	\$0.00
										\$0.00	\$5,000.00
Customer: EROPE415			Name: ER OPERATING COMPANY			Account Type: Open Item					
User-Defined 1: Contact: Phone:	ANDY BELL (000) 000-0000 Ext. 0000		Salesperson: Territory: Terms:	415		Credit:	None				
Document Number		Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	
4151609002		SLS	9/30/2016	\$15,000.00			\$15,000.00				
										Balance	
										Totals:	\$15,000.00
										\$0.00	\$0.00
										\$0.00	\$15,000.00
Customer: GLACI510			Name: GLACIER OIL			Account Type: Open Item					
User-Defined 1: Contact: Phone:	DAN MORRIS (000) 000-0000 Ext. 0000		Salesperson: Territory: Terms:	510 NET 30		Credit:	Unlimited				
Document Number		Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	
5101609002		SLS	9/30/2016	\$14,160.00			\$14,160.00				
										Balance	
										Totals:	\$14,160.00
										\$0.00	\$0.00
										\$0.00	\$14,160.00
Customer: HILCORP510			Name: HILCORP ALASKA			Account Type: Open Item					
User-Defined 1: Contact: Phone:	STEVE DEETZ (000) 000-0000 Ext. 0000		Salesperson: Territory: Terms:	510 NET 30		Credit:	Unlimited				
Document Number		Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	
PYMNT000000014414		PMT	10/22/2015	(\$59,334.30)			(\$0.30)				
										Balance	
										Totals:	(\$0.30)
										\$0.00	(\$0.30)
Customer: LAREDO510			Name: LAREDO ENERGY			Account Type: Open Item					
User-Defined 1: Contact: Phone:	JOHN HENNESSEY (000) 000-0000 Ext. 0000		Salesperson: Territory: Terms:	510 NET 30		Credit:	Unlimited				
Document Number		Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	
5101608007		SLS	8/31/2016	\$12,852.00			\$12,852.00				
										Balance	
										Totals:	\$23,562.00
										\$0.00	\$36,414.00

Customer: OXYUSA510			Name: OXY USA, INC.		Account Type: Open Item					
User-Defined 1: Contact: DAVID SMITH Phone: (000) 000-0000 Ext. 0000			Salesperson: Territory: Terms:	510 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	Balance
5101607001	SLS	7/31/2016	\$36,262.50					\$36,262.50		
5101608001	SLS	8/31/2016	\$5,956.65			\$5,956.65				
5101608003	SLS	8/31/2016	\$7,471.00			\$7,471.00				
5101608004	SLS	8/31/2016	\$12,787.50			\$12,787.50				
5101608005	SLS	8/31/2016	\$3,750.50			\$3,750.50				
5101609001	SLS	9/30/2016	\$11,062.35			\$11,062.35				
5101609003	SLS	9/30/2016	\$22,413.00			\$22,413.00				
Totals:					\$63,441.00	\$0.00	\$36,262.50	\$0.00	\$99,703.50	Balance
Customer: STEALT410			Name: STEALTH INCORPORATED		Account Type: Open Item					
User-Defined 1: Contact: BILL MURPHREE Phone: (000) 000-0000 Ext. 0000			Salesperson: Territory: Terms:	410 NET 30	Credit:	Unlimited				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	Balance
4101609002	SLS	9/30/2016	\$4,300.00			\$4,300.00				
Totals:					\$4,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,300.00
Customer: TGS415			Name: TGS		Account Type: Open Item					
User-Defined 1: Contact: Wayne Milice Phone: (000) 000-0000 Ext. 0000			Salesperson: Territory: Terms:	415	Credit:	None				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	Balance
4151512002	SLS	12/31/2015	\$130,000.00						\$130,000.00	
Totals:					\$0.00	\$0.00	\$0.00	\$130,000.00	\$130,000.00	Balance
Customer: WFDOIL415			Name: WFD OIL COMPANY		Account Type: Open Item					
User-Defined 1: Contact: TOM HESS Phone: (000) 000-0000 Ext. 0000			Salesperson: Territory: Terms:	415	Credit:	None				
Document Number	Type	Date	Amount	Discount	Writeoff	Current	31 - 60 Days	61 - 90 Days	91 and Over	Balance
4151607001	SLS	7/31/2016	\$35,000.00					\$35,000.00		
PYMNT000000014589		9/12/2016						(\$30,000.00)		
4151609001	SLS	9/30/2016	\$35,000.00			\$35,000.00				

	Totals:	\$35,000.00	\$0.00	\$5,000.00	\$0.00	Balance \$40,000.00
	<u>Customer(s)</u>	<u>Current</u>	<u>31 - 60 Days</u>	<u>61 - 90 Days</u>	<u>91 and Over</u>	<u>Balance</u>
Grand Totals:	18	\$352,068.45	\$0.00	\$41,262.50	\$453,209.00	\$846,539.95

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Tigress Geosciences, Ltd (GDIS)	100%	N/A	UNKNOWN
Geotrace International, Inc.	100%	N/A	UNKNOWN
Geotrace de Venezuela	100%	N/A	UNKNOWN
Geotrace Oil Exploration Services, S.A.E.	100%	N/A	UNKNOWN
Geotrace Technologies, Ltd.	100%	N/A	UNKNOWN
Geotrace Trinidad Limited	49%	N/A	UNKNOWN

OFFICE FURNITURE

LOCATION - DALLAS

Asset ID	Add Date	Description	G/L Acct	Loc.	Life	Acquired Value	Accum Depr	Book Value
1815	11/1/2000	Conference Table & Chairs	1710-410	DALL 1	FF7	\$4,324.92	\$4,324.92	\$0.00
1868	3/31/2006	(4) LOW-BACK SCOOP CHAIRS	1710-410	DALL 1	FF7	\$1,980.23	\$1,980.23	\$0.00
1881	1/31/2007	OFFICE FURNITURE	1710-410	DALL 1	FF7	\$2,117.12	\$2,117.12	\$0.00
1883	10/31/2007	OFFICE FURNITURE - A ADAMS	1710-410	DALL 1	FF7	\$1,966.91	\$1,966.91	\$0.00
1884	1/31/2008	12FT CONF TABLE & 18 CHAIRS	1710-410	DALL 1	FF7	\$4,105.24	\$4,105.24	\$0.00
1637	10/1/2012	TV - DALLAS	1710-410	DALL 1	FF5	\$10,872.83	\$7,802.64	\$3,070.19
1885	12/1/2012	8-18"x47.5" Tables+16 Blk Leather Chairs	1710-410	DALL 1	FF7	\$6,579.34	\$2,681.40	\$3,897.94
						\$31,946.59	\$24,978.46	\$6,968.13

OFFICE FURNITURE

LOCATION - WICKCHESTER (HOUSTON)

Asset ID	Add Date	Description	G/L Acct	Loc.	Life	Acquired Value	Accum Depr	Book Value
1634	7/1/2011	SHARP 52" LED TV-RECEPTION AREA	1710-910	HSTN 1	FF5	\$2,936.66	\$2,743.80	\$192.86
1635	7/1/2011	SHARP 60" LED TV-CAFETERIA	1710-910	HSTN 1	FF5	\$3,596.75	\$3,360.58	\$236.17
1636	7/1/2011	SHARP 52" LED TV - BOARDROOM	1710-910	HSTN 1	FF5	\$2,936.67	\$2,743.80	\$192.87
1800	11/1/1997	10XEXECUTIVE CHAIRS & 2XCONFERENCE TABLE	1710-510	HSTN 1	FF7	\$4,433.92	\$4,433.92	\$0.00
1801	12/1/1997	EXECUTIVE DESK & CHAIR	1710-650	HSTN 1	FF7	\$1,363.95	\$1,363.95	\$0.00
1802	4/1/1998	OFFICE SET	1710-910	HSTN 1	FF7	\$3,568.00	\$3,568.00	\$0.00
1803	9/1/1998	OFFICE SET	1710-910	HSTN 1	FF7	\$1,449.62	\$1,449.62	\$0.00
1804	12/1/1998	OFFICE FURNITURE - 10 CHAIRS, 2 DESKS, 2	1710-510	HSTN 1	FF7	\$3,064.75	\$3,064.75	\$0.00
1805	12/1/1998	10 GUEST CHAIRS	1710-510	HSTN 1	FF7	\$1,650.00	\$1,650.00	\$0.00
1806	4/1/1999	SOFA AND CHAIR	1710-910	HSTN 1	FF7	\$2,534.42	\$2,534.42	\$0.00
1807	8/1/1999	CONFERENCE TABLE & CHAIRS	1710-510	HSTN 1	FF7	\$1,463.54	\$1,463.54	\$0.00
1808	8/1/1999	OFFICE SET	1710-910	HSTN 1	FF7	\$1,312.27	\$1,312.27	\$0.00
1809	1/1/2000	4XBOOKCASES	1710-420	HSTN 1	FF7	\$943.50	\$943.50	\$0.00
1810	1/1/2000	CONFERENCE TABLE & 6XCHAIRS	1710-420	HSTN 1	FF7	\$2,110.00	\$2,110.00	\$0.00
1811	1/1/2000	4XDESKS & 4XCREDENZAS	1710-420	HSTN 1	FF7	\$3,732.75	\$3,732.75	\$0.00
1812	3/1/2000	KNEESPACE CREDENZA	1710-910	HSTN 1	FF7	\$1,431.88	\$1,431.88	\$0.00
1813	6/1/2000	DESK & CREDENZA	1710-420	HSTN 1	FF7	\$775.56	\$775.56	\$0.00
1816	8/1/2001	OFFICE SET	1710-420	HSTN 1	FF7	\$1,200.37	\$1,200.37	\$0.00
1817	8/1/2001	OFFICE SET	1710-510	HSTN 1	FF7	\$1,026.08	\$1,026.08	\$0.00
1818	9/1/2001	4 - COMPUTER TABLES & CHAIRS	1710-910	HSTN 1	FF7	\$3,047.65	\$3,047.65	\$0.00
1819	10/1/2001	OFFICE SET	1710-510	HSTN 1	FF7	\$794.49	\$794.49	\$0.00
1820	10/1/2001	OFFICE SET	1710-420	HSTN 1	FF7	\$909.30	\$909.30	\$0.00
1821	5/1/2002	OFFICE SET	1710-910	HSTN 1	FF7	\$1,120.24	\$1,120.24	\$0.00
1822	5/1/2002	OFFICE SET	1710-910	HSTN 1	FF7	\$1,120.24	\$1,120.24	\$0.00
1823	5/1/2002	OFFICE SET	1710-910	HSTN 1	FF7	\$1,391.45	\$1,391.45	\$0.00
1824	8/1/2002	OFFICE SET	1710-420	HSTN 1	FF7	\$1,316.18	\$1,316.18	\$0.00

Office Furniture as of Effective Date of September 30, 2016

1825	8/1/2002	OFFICE SET	1710-420	HSTN 1	FF7	\$1,316.19	\$1,316.19	\$0.00
1826	8/1/2002	CREDENZA/STORAGE HUTCH-T. TERRY	1710-510	HSTN 1	FF7	\$3,113.81	\$3,113.81	\$0.00
1827	8/1/2002	6 SIDE CHAIRS - T. TERRY	1710-510	HSTN 1	FF7	\$1,461.38	\$1,461.38	\$0.00
1828	8/1/2002	OFFICE SET	1710-510	HSTN 1	FF7	\$1,765.46	\$1,765.46	\$0.00
1829	8/1/2002	OFFICE SET - Z. SWOPE	1710-420	HSTN 1	FF7	\$4,027.45	\$4,027.45	\$0.00
1830	8/1/2002	OFFICE SET - J. ASMA	1710-510	HSTN 1	FF7	\$2,385.56	\$2,385.56	\$0.00
1831	8/1/2002	OFFICE WORK TABLES (7)	1710-580	HSTN 1	FF7	\$1,576.77	\$1,576.77	\$0.00
1832	9/1/2002	OFFICE SET - T. HOLCOMBE	1710-420	HSTN 1	FF7	\$1,489.30	\$1,489.30	\$0.00
1833	11/1/2002	OFFICE SET - R. HORN	1710-510	HSTN 1	FF7	\$1,101.87	\$1,101.87	\$0.00
1834	11/1/2002	8 MAHOGANY GREEN SIDE CHAIRS	1710-420	HSTN 1	FF7	\$1,372.61	\$1,372.61	\$0.00
1835	9/1/2003	OFFICE SET	1710-510	HSTN 1	FF7	\$718.73	\$718.73	\$0.00
1836	11/1/2003	OFFICE SET - D. SMOLEANU	1710-510	HSTN 1	FF7	\$1,028.32	\$1,028.32	\$0.00
1837	2/1/2004	OFFICE SET	1710-510	HSTN 1	FF7	\$1,060.58	\$1,060.58	\$0.00
1838	2/1/2004	OFFICE SET	1710-510	HSTN 1	FF7	\$1,060.58	\$1,060.58	\$0.00
1839	7/1/2004	OFFICE SET	1710-420	HSTN 1	FF5	\$5,193.84	\$5,193.84	\$0.00
1840	8/1/2004	OFFICE SET	1710-220	HSTN 1	FF7	\$1,802.85	\$1,802.85	\$0.00
1841	8/1/2004	OFFICE SET	1710-420	HSTN 1	FF7	\$1,249.69	\$1,249.69	\$0.00
1842	11/30/2004	CONFERENCE ROOM TABLE/CHAIRS (RS)	1710-420	HSTN 1	FF7	\$8,921.97	\$8,921.97	\$0.00
1843	11/30/2004	OFFICE FURNITURE - B. SCHROM	1710-910	HSTN 1	FF7	\$8,081.95	\$8,081.95	\$0.00
1844	1/31/2005	BOOTH-Graphics & Design-NAPE TRADE SHOW	1710-750	HSTN 1	FF7	\$14,199.69	\$14,199.69	\$0.00
1845	1/31/2005	GUEST CHAIR & OPEN BACK CHAIR-B.SCHROM	1710-910	HSTN 1	FF7	\$1,712.50	\$1,712.50	\$0.00
1846	2/28/2005	BUFFET FOR MAIN CONFERENCE ROOM	1710-910	HSTN 1	FF7	\$2,013.45	\$2,013.45	\$0.00
1847	1/31/2005	BOOTH GRAPHICS & DESIGH-NAPE TRADE SHOW	1710-750	HSTN 1	FF7	\$13,604.32	\$13,604.32	\$0.00
1848	3/31/2005	RECEPTION DESK & COMPUTER	1710-910	HSTN 1	FF7	\$2,359.85	\$2,359.85	\$0.00
1849	4/30/2005	OFFICE SET	1710-420	HSTN 1	FF7	\$1,123.63	\$1,123.63	\$0.00
1850	4/30/2005	OFFICE SET	1710-510	HSTN 1	FF7	\$1,123.64	\$1,123.64	\$0.00
1851	4/30/2005	OFFICE SET	1710-510	HSTN 1	FF7	\$1,123.64	\$1,123.64	\$0.00
1852	4/30/2005	OFFICE SET	1710-510	HSTN 1	FF7	\$1,946.34	\$1,946.34	\$0.00
1853	4/30/2005	COMPUTER PRINTER STAND-B.SCHROM	1710-910	HSTN 1	FF7	\$980.75	\$980.75	\$0.00
1856	5/31/2005	(3) BOOKCASES & BLACK EXEC. CHAIR	1710-590	HSTN 1	FF7	\$1,099.26	\$1,099.26	\$0.00
1857	6/30/2005	4 DRAWER LATERAL FILE-S. LARSON	1710-420	HSTN 1	FF7	\$1,107.40	\$1,107.40	\$0.00

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1858	6/30/2005	DESK & CREDENZA (KAREN S.)	1710-910	HSTN 1	FF7	\$1,060.85	\$1,060.85	\$0.00
1859	8/31/2005	OFFICE SET - J STEIN	1710-655	HSTN 1	FF7	\$1,163.69	\$1,163.69	\$0.00
1860	8/31/2005	OFFICE SET - J WEIGANT	1710-650	HSTN 1	FF7	\$1,547.98	\$1,547.98	\$0.00
1861	8/31/2005	DESK - TABLE - CHAIRS (EXE & GUEST)	1710-590	HSTN 1	FF7	\$1,156.64	\$1,156.64	\$0.00
1862	8/31/2005	DESK - TABLE - CHAIRS (EXE & GUEST)	1710-590	HSTN 1	FF7	\$1,156.64	\$1,156.64	\$0.00
1863	8/31/2005	DESK - TABLE - CHAIRS (EXE & GUEST)	1710-590	HSTN 1	FF7	\$1,156.64	\$1,156.64	\$0.00
1864	8/31/2005	DESK - TABLE - CHAIRS - (EXE & GUEST)	1710-590	HSTN 1	FF7	\$1,156.66	\$1,156.66	\$0.00
1865	9/30/2005	SIGN W/ LOGO 1/4" BRASS GLD PLATED	1710-910	HSTN 1	FF	\$3,399.05	\$3,399.05	\$0.00
1866	1/31/2006	(12) DELTA CHAIRS & (3) TRAVEL TABLES	1710-750	HSTN 1	FF7	\$3,786.59	\$3,786.59	\$0.00
1869	3/31/2006	2x WORK STATION, PED CHAIR	1710-650	HSTN 1	FF7	\$1,700.04	\$1,700.04	\$0.00
1870	4/30/2006	OFFICE SUITE - GREG MCCRACKEN	1710-910	HSTN 1	FF7	\$1,325.72	\$1,325.72	\$0.00
1871	4/30/2006	OFFICE SUITE - S ASHFORD	1710-910	HSTN 1	FF7	\$1,325.72	\$1,325.72	\$0.00
1872	4/30/2006	OFFICE SUITE - WAY MATHEWS	1710-915	HSTN 1	FF7	\$1,325.71	\$1,325.71	\$0.00
1873	4/3/2006	OFFICE SUITE - M GASKAMP	1710-640	HSTN 1	FF7	\$1,325.71	\$1,325.71	\$0.00
1874	9/30/2006	OFFICE SET - S LAYNE	1710-580	HSTN 1	FF7	\$1,622.67	\$1,622.67	\$0.00
1875	9/30/2006	OFFICE FURNITURE - ACCOUNTING - 910	1710-910	HSTN 1	FF7	\$17,235.57	\$17,235.57	\$0.00
1876	1/31/2007	OFFICE FURNITURE - EXEC SUITES - 1ST FL	1710-910	HSTN 1	FF7	\$25,976.99	\$25,976.99	\$0.00
1877	1/31/2007	OFFICE FURNITURE	1710-915	HSTN 1	FF7	\$1,000.74	\$1,000.74	\$0.00
1878	1/31/2007	OFFICE FURNITURE	1710-655	HSTN 1	FF7	\$4,002.91	\$4,002.91	\$0.00
1879	1/31/2007	OFFICE FURNITURE	1710-750	HSTN 1	FF7	\$1,000.73	\$1,000.73	\$0.00
1880	1/31/2007	OFFICE FURNITURE	1710-754	HSTN 1	FF7	\$12,008.73	\$12,008.73	\$0.00
1882	10/31/2007	OFFICE FURNITURE - K YOUNG & J CANTU	1710-910	HSTN 1	FF7	\$5,298.84	\$5,298.84	\$0.00
1888	1/31/2014	RECEPTION DESK AND FILE PEDESTAL	1710-910	HSTN 1	FF5	\$919.04	\$399.13	\$519.91
1889	1/31/2014	BOOTH FURNITURE	1710-750	HSTN 1	FF5	\$2,721.10	\$1,181.78	\$1,539.32

\$236,728.58	\$234,047.45	\$2,681.13
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OFFICE FIXTURES

LOCATION -Excaliber Exhibits, 7120 Brittmoore Rd, Houston TX

Asset ID	Add Date	Description	G/L Acct	Loc.	Life	Acquired Value	Accum Depr	Book Value
1887	9/30/2013	CONVENTION BOOTH (EXCALIBER)-Pt 1	1710-750	HSTN 1	FF7	\$19,323.28	\$4,245.70	\$15,077.58
1887	9/30/2013	CONVENTION BOOTH (EXCALIBER)-Pt 2	1710-750	HSTN 1	FF7	\$12,882.18	\$4,040.23	\$8,841.95
						\$32,205.46	\$8,285.93	\$23,919.53

COMPUTER EQUIP

LOCATION - DALLAS

Center	Asset ID	Name	Model	Service Tag	Asset Tag	Acquisition Date	Acquired Value	Accum Depr	Net Book Value
								as of 9-30-16	
410		Shipping	Dell Dimension 3100	CMMBNB1	1162	01/01/06	2,000.00	2,000.00	0.00
410		Reception	Dell Dimension 9200	9XBR4C1	1190	01/01/06	2,000.00	2,000.00	0.00
410		Conference Room	Dell Optiplex790	3XPNXV1	N/A	01/01/06	2,000.00	2,000.00	0.00
410		Jake Cashion	Dell Precision T3500	3TBGYR1	N/A	01/01/06	2,000.00	2,000.00	0.00
410		VIZ Room	Dell Optiplex790	3XRMXV1	N/A	01/01/06	2,000.00	2,000.00	0.00
415		Russ Creath	Dell Precision T3600	3XP6GZ1	N/A	01/01/06	2,000.00	2,000.00	0.00
415		Jason Huntsman	Dell Precision T3600	D1HRX12	N/A	01/01/06	2,000.00	2,000.00	0.00
415		Tri Duong	Dell Precision T3600	5W19DZ1	N/A	01/01/06	2,000.00	2,000.00	0.00
415		RS Viz Room	Dell Precision 390	2M224C1		01/01/06	2,000.00	2,000.00	0.00
415		Gary Perry	Dell Precision T3500	869TGS1	N/A	01/01/06	2,000.00	2,000.00	0.00
415		Morgan Kennedy	Dell Precision T3600	7HWK6V1	N/A	01/01/06	2,000.00	2,000.00	0.00
640		Tom Langston	Latitude E6430	9VPT8W1	N/A	01/01/06	2,000.00	2,000.00	0.00
650		Min Xu	Dell Precision T3610	2819R22	N/A	01/01/06	2,000.00	2,000.00	0.00
650		Richard Hanson	Dell Precision T3610	795FX12	N/A	01/01/06	2,000.00	2,000.00	0.00
650		Calvin Joyner	Latitude E6440	2L4VXZ1	N/A	01/01/06	2,000.00	2,000.00	0.00
752		Dillon LaFoy	Latitude E6430	2550D31	N/A	01/01/06	2,000.00	2,000.00	0.00
752		Sales	Dell Inspiron 640m	JB5K2C1	N/A	01/01/06	2,000.00	2,000.00	0.00
650	1117+6	7 Unused Office 1	Dell Optiplex GX620	24PL1B1	1146	01/31/06	10,290.28	10,290.28	0.00
415	1251	Brian James	Dell Optiplex 745	47599Y1	N/A	11/30/07	2,703.39	2,703.39	0.00
415	1277	Empty Office	Dell Optiplex 755	C1QF2G1	N/A	04/30/08	1,476.79	1,476.79	0.00
410	1290	Empty Office	Dell Precision T3400	FFPWCH1	N/A	09/30/08	1,580.01	1,580.01	0.00
230	1301	David Zerwin	Dell Precision T3400	7FJONH1	N/A	12/31/08	1,568.74	1,568.74	0.00
410	1308	Brian Behrman	Dell Precision T3500	JK7NXQ1	N/A	07/01/11	3,688.84	3,688.84	0.00
410	1307	Dale Flenthrope	Dell Precision T3600	JW02GX1	N/A	07/01/11	1,948.80	1,948.80	0.00
415	1309	Greg McClure	Dell Precision T3500	H7DVYQ1	N/A	07/01/11	1,838.54	1,838.54	0.00
410	1310	Brian Williams	Dell Precision T3500	9BPP0R1	N/A	09/01/11	2,073.44	2,073.44	0.00
410	1313	Rory Howard	Dell Precision T3600	JW03GX1	N/A	01/01/12	1,394.11	1,394.11	0.00
410	1315	Becky Buehner	Dell Precision T3600	BF958V1	N/A	09/01/12	1,700.61	1,700.61	0.00

410	1317	Ben Peterson	Dell Precision T3600	JW02HX1	N/A	01/31/13	3,119.95	3,119.95	0.00
410	1325	Andre Hamilton	Dell Precision T3600	77L7FX1	1275	05/31/13	1,675.60	1,675.60	0.00
410	1342	Brian James	Dell Precision T3600	47599Y1	N/A	07/31/13	1,524.02	1,524.02	0.00
410	1343	Jason Chidlaw	Dell Precision T3500	3X5F5G1	N/A	07/31/13	1,524.03	1,524.03	0.00
410	1344	William Rough	Dell Precision T3600	4ZQWQW1	1290	07/31/13	1,524.03	1,524.03	0.00
410	1335	Barbara Moore	Dell Precision T3500	6C812R1	N/A	09/30/13	1,215.14	1,181.39	33.75
	1358		Dell Precision T3610			02/28/14	1,633.50	1,406.63	226.88
	1352		Dell Precision T3600			01/31/14	1,648.23	1,465.09	183.14
	1350		OPTIPLEX 7010			01/31/14	751.46	667.96	83.50
	1376		Dell Precision T3610			07/31/14	1,799.33	1,299.52	499.81
752	1375	Erin Taylor	Latitude E6440	950BN12	N/A	07/31/14	1,726.38	1,246.83	479.55
752	1377	Robert Burger	Latitude E6440	D0Y9F12	N/A	07/31/14	1,965.96	1,419.86	546.10
410	1350	Aaron Adams	Dell Optiplex 7010	F4FLDZ1	N/A	07/31/14	751.46	542.72	208.74
410	1369	Michelle Benhayoun	Dell Optiplex 7010	5DB2MO2	N/A	06/30/14	879.25	659.44	219.81
752		Vicki Mallert	Dell Optiplex 7010	B4ZQ8Y1	N/A	03/31/14	2,187.51	2,065.98	121.53
410	1639		MICROPHONE CONFERENCE SYSTEM			12/31/13	4,760.30	3,577.79	1,182.51
							92,949.70	89,164.39	3,785.31

COMPUTER EQUIP

LOCATION - WICKCHESTER (HOUSTON)

Rm #	Employee	Center	Type	Manufacturer	Model	Service Tag	Asset Tag	Acquisition Date	Acquired Value	Accum Depr	as of 9-30-16	Net Book Value
2060			Port Rep.*	Dell	X300	CN03Y645365213C10167	N/A	1/17/2004	\$400.00	\$0.00	\$0.00	\$0.00
2060	S. Grist	750	LT	Dell	Latitude D800	36MX741	269	2/6/2004	\$3,394.19	\$3,394.19	\$0.00	\$0.00
2060	L. Davis	653	LT	Dell	Latitude D800	3FGBX41	1240	2/20/2004	\$2,742.98	\$2,742.98	\$0.00	\$0.00
2060			LT	Dell	Latitude 600m	4DDBX41	N/A	5/20/2004	\$2,742.98	\$2,742.98	\$0.00	\$0.00
3030	Deborah Walker	910	LT	Dell	Latitude D600	68FS351	289	6/26/2004	\$3,037.50	\$3,037.50	\$0.00	\$0.00
2060			LT	Dell	Latitude D505	JTCH551	284	7/8/2004	\$2,444.34	\$2,444.34	\$0.00	\$0.00
2060	S. Tinley	510	LT	Dell	Latitude D505	3D2NM51	1002	9/10/2004	\$2,020.98	\$2,020.98	\$0.00	\$0.00
3012	Jaime Stein			Dell	Latitude D600	10DBL61	N/A	1/19/2005	\$2,199.00	\$2,199.00	\$0.00	\$0.00
2060	D. Auble	910	LT	Dell	Latitude D600	571TQ61	1094	1/28/2005	\$2,955.20	\$2,955.20	\$0.00	\$0.00
2049	Image Backup	510	DT	Dell	OptiPlex GX280	7WBBR61	1032	1/28/2005	\$1,327.11	\$1,327.11	\$0.00	\$0.00
2019		510	DT	Dell	OptiPlex GX280	75DGX61	1017	3/3/2005	\$1,431.08	\$1,431.08	\$0.00	\$0.00
2016	Gery Pery	415	DT	Dell	OptiPlex GX280	CW7YY61	1025	3/23/2005	\$1,344.47	\$1,344.47	\$0.00	\$0.00
2060	B. Thomas	754	LT	Dell	Latitude D600	F5XP171	1049	3/25/2005	\$2,462.80	\$2,462.80	\$0.00	\$0.00
2060	J. Perez	910	LT	Dell	Latitude D600	JX7W571	1070	4/1/2005	\$2,437.58	\$2,437.58	\$0.00	\$0.00
2039	Marine Meeting	580	DT	Dell	OptiPlex GX280	3FJH871	1080	4/14/2005	\$1,910.86	\$1,910.86	\$0.00	\$0.00
3034	A. Stalin	580	DT	Dell	OptiPlex GX280	GWHSN71	1068	6/6/2005	\$2,856.40	\$2,856.40	\$0.00	\$0.00
2060		510	LT	Dell	Latitude D610	DDGTM71	1084	6/7/2005	\$2,708.42	\$2,708.42	\$0.00	\$0.00
2060			LT	Dell	Latitude D610	5CQ1S71	1076	6/25/2005	\$2,244.42	\$2,244.42	\$0.00	\$0.00
2060		640	LT	Dell	Latitude D610	J4YWS71	1076	7/2/2005	\$2,244.42	\$2,244.42	\$0.00	\$0.00
2060	G. Chong	510	DT	Dell	OptiPlex GX280	CS8V481	1080	8/12/2005	\$1,910.86	\$1,910.86	\$0.00	\$0.00
2060	G. Mccracken	910	LT	Dell	Latitude D610	D0D8981	1096	8/26/2005	\$2,938.46	\$2,938.46	\$0.00	\$0.00
2060	J. Gully	752	LT	Dell	Latitude D610	DKZRL81	1236	10/8/2005	\$1,680.65	\$1,680.65	\$0.00	\$0.00
3022	Stacey Baker	910	LT	Dell	OptiPlex GX620	6NF7N81	1108	10/15/2005	\$2,273.49	\$2,273.49	\$0.00	\$0.00
3011	Hongwei Wang	655	LT	Dell	Latitude D610	9BBMN81	1098	10/20/2005	\$2,673.88	\$2,673.88	\$0.00	\$0.00
2027		656	DT	Dell	OptiPlex GX620	JWC3Y81	1074	12/2/2005	\$2,544.82	\$2,544.82	\$0.00	\$0.00
2060	K. Zahn	910	DT	Dell	OptiPlex GX280	3B29391	1112	12/29/2005	\$1,910.55	\$1,910.55	\$0.00	\$0.00
2060	B. Joiner	510	DT	Dell	OptiPlex GX280	H929391	278	12/29/2005	\$1,276.80	\$1,276.80	\$0.00	\$0.00
2053	Ron Fiske	510	DT	Dell	OptiPlex GX280	DB9R391	1121	1/3/2006	\$2,773.28	\$2,773.28	\$0.00	\$0.00
3011	Hongwei Wang	651	DT	Dell	OptiPlex GX620	2ZMTB91	1124	1/26/2006	\$2,949.71	\$2,949.71	\$0.00	\$0.00
2052	Jason Horn	655	DT	Dell	OptiPlex GX620	3ZMTB91	1183	1/26/2006	\$2,157.41	\$2,157.41	\$0.00	\$0.00
3034	SPARE	510	DT	Dell	OptiPlex GX620	4ZMTB91	1181	1/26/2006	\$1,559.97	\$1,559.97	\$0.00	\$0.00
2060		510	LT	Dell	Latitude D810	7BWH22J	1067	1/30/2006	\$2,385.95	\$2,385.95	\$0.00	\$0.00
2019	V Clark	580	DT	Dell	OptiPlex GX620	950RH91	1092	2/14/2006	\$1,055.46	\$1,055.46	\$0.00	\$0.00
2062	Kyriaki Exezidis	510	DT	Dell	OptiPlex GX620	B50RH91	1148	2/14/2006	\$1,656.28	\$1,656.28	\$0.00	\$0.00
2068	R Jones	580	DT	Dell	OptiPlex GX620	4K5QQ91	1137	3/29/2006	\$1,414.45	\$1,414.45	\$0.00	\$0.00
2060				Dell	XPS 600	GJKZT91	N/A	4/19/2006	\$3,199.00	\$3,199.00	\$0.00	\$0.00
2060	G Lindsay	754	LT	Dell	Latitude D610	CQTFZ91	1159	5/14/2006	\$2,192.51	\$2,192.51	\$0.00	\$0.00
2060	S. Humphrey	220	LT	Dell	Latitude D610	2TCV1B1	1169	5/28/2006	\$3,331.94	\$3,331.94	\$0.00	\$0.00

2060	Fred Goss	915	DT	Dell	OptiPlex GX260	13KJ3B1	1152	6/6/2006	\$1,484.01	\$1,484.01	\$0.00
2060	T. Langston	640	LT	Dell	Latitude D610	6QXD6B1	1252	6/23/2006	\$1,826.45	\$1,826.45	\$0.00
2019	W Yang	655		Dell	OptiPlex GX620	BBWCLB1	1185	8/8/2006	\$2,110.07	\$2,110.07	\$0.00
2060			LT	Dell	Precision M90	9GWZPB1	1168	9/6/2006	\$1,939.13	\$1,939.13	\$0.00
3015	S Ma	655		Dell	OptiPlex GX620	HKTQCB1	1166	9/6/2006	\$1,925.14	\$1,925.14	\$0.00
2060	J Stein	655		Dell	Latitude D610	201BQB1	1225	9/8/2006	\$2,199.65	\$2,199.65	\$0.00
2019		510		Dell	OptiPlex GX620	8L8G7C1	1020	10/9/2006	\$2,365.26	\$2,365.26	\$0.00
2060			LT	Dell	Precision M90	H4N8K2J	N/A	10/26/2006	\$1,349.00	\$1,349.00	\$0.00
2060	A Wagner	580		Dell	OptiPlex GX620	C9SJ2C1	1174	11/8/2006	\$1,772.50	\$1,772.50	\$0.00
2073	Stewart Waller	510		Dell	OptiPlex GX620	8F8C3C1	1179	11/14/2006	\$1,979.05	\$1,979.05	\$0.00
2049	Fobs	510		Dell	OptiPlex GX620	18JQ5C1	1149	11/29/2006	\$1,656.28	\$1,656.28	\$0.00
2060	S. Caudill	510		Dell	OptiPlex GX620	827Q5C1	1182	11/29/2006	\$1,559.97	\$1,559.97	\$0.00
3036	Janell Cantu	910		Dell	OptiPlex GX620	FKLRL6C1	1189	12/6/2006	\$1,899.00	\$1,899.00	\$0.00
2009	J Bloomquist	754		Dell	Latitude D620	5FWB7C1	1164	12/11/2006	\$2,472.46	\$2,472.46	\$0.00
2014	Vis. Room 2005	910		Dell	OptiPlex GX620	4BBBCC1	1158	1/9/2007	\$2,225.64	\$2,225.64	\$0.00
2006	Vis Room	910		Dell	OptiPlex 745	FYP7KC1	1211	2/14/2007	\$1,295.61	\$1,295.61	\$0.00
2018	Andrew Lewis	420		Dell	OptiPlex 745	H2SFMC1	1203	3/5/2007	\$2,250.32	\$2,250.32	\$0.00
2008	David Goodwin	510		Dell	OptiPlex 745	451RMC1	1196	3/7/2007	\$1,990.28	\$1,990.28	\$0.00
2019	B. Schrom	910		Dell	OptiPlex 745	50LRMC1	1197	3/7/2007	\$1,866.51	\$1,866.51	\$0.00
3013	M Burton	580		Dell	OptiPlex 745	FWRRMC1	1248	3/7/2007	\$1,626.97	\$1,626.97	\$0.00
Reception 3rd	Board Room	910		Dell	OptiPlex 745	GYP7KC1	1212	3/14/2007	\$1,295.60	\$1,295.60	\$0.00
		420		Dell	OptiPlex 755	JMR2YF1	1274	3/25/2007	\$1,044.65	\$1,044.65	\$0.00
2011	M Aguilar	910		Dell	OptiPlex 745	1HC4RC1	1205	3/29/2007	\$1,866.51	\$1,866.51	\$0.00
2010	Vu Ha	420		Dell	OptiPlex 745	3N98RC1	1207	3/30/2007	\$1,311.11	\$1,311.11	\$0.00
2059	T. Loehr	510		Dell	OptiPlex 745	HM98RC1	1202	3/30/2007	\$2,616.14	\$2,616.14	\$0.00
2081	Ken Orlaska	754		Dell	OptiPlex 745	3XPNRC1	1202	4/4/2007	\$2,416.66	\$2,416.66	\$0.00
2029	B. Linhart	656		Dell	OptiPlex 745	DWPNRC1	1201	4/4/2007	\$2,416.66	\$2,416.66	\$0.00
2058	T Toro	510		Dell	OptiPlex 745	JWPNRC1	1245	4/4/2007	\$2,064.01	\$2,064.01	\$0.00
2075	Lizhen Jin	510		Dell	OptiPlex 745	1DKXXC1	1233	5/7/2007	\$1,840.79	\$1,840.79	\$0.00
2040	Z Oliver	510		Dell	OptiPlex 745	FCKXYC1	1219	5/16/2007	\$2,616.15	\$2,616.15	\$0.00
2049	Image	510		Dell	OptiPlex 745	494PZC1	1214	5/22/2007	\$1,496.36	\$1,496.36	\$0.00
2059	Joshua Schrom	510		Dell	OptiPlex 745	CNGL1D1	1246	6/2/2007	\$2,404.34	\$2,404.34	\$0.00
2067	Steve Caudill	510		Dell	OptiPlex 745	DNGL1D1	1230	6/2/2007	\$1,840.79	\$1,840.79	\$0.00
2007	S Rothrock	510		Dell	OptiPlex 745	FNGL1D1	1216	6/2/2007	\$2,604.30	\$2,604.30	\$0.00
2025		653		Dell	OptiPlex 745	4LC4CD1	1238	7/25/2007	\$2,488.36	\$2,488.36	\$0.00
2017	Lee Miester	420		Dell	OptiPlex 745	9YJDDD1	1235	7/30/2007	\$1,820.50	\$1,820.50	\$0.00
2009	J Sadler	754		Dell	Latitude D620	1CXLFD1	1222	8/8/2007	\$2,430.83	\$2,430.83	\$0.00
2019				Dell	OptiPlex 745	9SZDLD1	1226	8/31/2007	\$1,683.75	\$1,683.75	\$0.00
3012	Jaime Stein			Dell	Latitude D830	5799MD1	N/A	9/10/2007	\$2,199.00	\$2,199.00	\$0.00
2060	K Pate	910		Dell	OptiPlex 745	8V65QD1	1228	9/19/2007	\$1,587.67	\$1,587.67	\$0.00
2060		910		Dell	Latitude D630	B7ZSRD1	1160	9/29/2007	\$2,562.04	\$2,562.04	\$0.00
3029	D Franklin	653		Dell	OptiPlex 745	9KY6XD1	1239	10/12/2007	\$1,673.81	\$1,673.81	\$0.00
3022	R McArthur	754		Dell	Latitude D630	8HBSYD1	1262	10/21/2007	\$2,036.95	\$2,036.95	\$0.00
3019		510		Dell	OptiPlex 745	9SK0ZD1	1249	10/21/2007	\$2,571.32	\$2,571.32	\$0.00
2019	J Weigant	650		Dell	OptiPlex 745	56T3ZD1	1284	10/22/2007	\$1,359.05	\$1,359.05	\$0.00

2025	D Franklin	653	Dell	Latitude D630	2J6C5F1	1261	11/29/2007	\$1,826.44	\$1,826.44	\$0.00
2051	S Svatek	580	Dell	Latitude D630	4L6C5F1	1258	11/29/2007	\$1,826.45	\$1,826.45	\$0.00
2015	Mouna Gargouri	420	Dell	OptiPlex 745	HJ9B6F1	N/A	12/3/2007	\$1,044.65	\$1,044.65	\$0.00
2060	G Yu	655	Dell	Latitude D630	6MVJJF1	1270	1/25/2008	\$2,355.55	\$2,355.55	\$0.00
2019	J Comacho	580	Dell	OptiPlex 755	GKV1YF1	1273	3/25/2008	\$1,044.65	\$1,044.65	\$0.00
2033	C Denker	580	Dell	OptiPlex 755	3DD0BG1	1283	5/14/2008	\$1,913.56	\$1,913.56	\$0.00
2074	Matthew Stanulonis	510	Dell	Precision T3400	5FLYNG1	1285	6/26/2008	\$1,636.09	\$1,636.09	\$0.00
2061	Aaron Whitaker	510	Dell	Precision T3400	HHZKRG1	1287	7/7/2008	\$1,636.09	\$1,636.09	\$0.00
2064	Roel Morales	510	Dell	Precision T3400	8M24XG1	1286	7/26/2008	\$1,636.09	\$1,636.09	\$0.00
Reception 2nd	Michelle Graham	510	Dell	OptiPlex 755	CMKP4H1	1289	8/13/2008	\$1,634.06	\$1,634.06	\$0.00
	S. Larson	510	Dell	Precision T3400	FDGSHH1	1294	9/26/2008	\$1,608.56	\$1,608.56	\$0.00
2083	Alvaro Robledo	754	Dell	Latitude E6400	FFLRJH1	1293	10/9/2008	\$2,345.11	\$2,345.11	\$0.00
2055	Mark Dhose	510	Dell	Precision T3400	25DMQH1	1296	11/19/2008	\$2,217.87	\$2,217.87	\$0.00
2019	O Pochivalov	580	Dell	Precision T3400	6PT9TH1	1299	12/8/2008	\$2,217.86	\$2,217.86	\$0.00
2060		910	Dell	OptiPlex 760	50TJWH1	1300	12/19/2008	\$1,203.62	\$1,203.62	\$0.00
2049		915	Dell	OptiPlex 760	HZ12WK1	N/A	9/15/2009	\$2,500.00	\$2,500.00	\$0.00
2086	Vis. Room 2003	910	Dell	Precision T3500	50XF0R1	1311	8/26/2011	\$3,128.20	\$3,128.20	\$0.00
2009		915	Dell	Latitude E6420	18PRDS1	1314	5/27/2012	\$1,824.35	\$1,824.35	\$0.00
3027	Way Mathews	915	Dell	OptiPlex 7010 SFF	5ZPKPW1	N/A	12/21/2012	\$799.00	\$799.00	\$0.00
2045	Aimin Cao	655	Dell	OptiPlex 7010 MT	91T4QW1	1320	1/8/2013	\$1,091.20	\$1,091.20	\$0.00
3008	Joseph Eastep	915	Dell	OptiPlex 7010 MT	91V1QW1	1319	1/8/2013	\$1,091.20	\$1,091.20	\$0.00
2022	John Springman	420	Dell	Precision T3600	2209TW1	1318	3/14/2013	\$3,483.12	\$3,483.12	\$0.00
2065	William Musa	510	Dell	Precision T3600	8HHNTW1	1321	3/26/2013	\$1,719.21	\$1,719.21	\$0.00
2063	John Marugg	510	Dell	Precision T3600	8HHPTW1	1322	3/26/2013	\$1,719.20	\$1,719.20	\$0.00
3024	Jessi Rayhill	750	Dell	OptiPlex 7010 MT	JBT0FX1	1324	5/17/2013	\$691.29	\$691.29	\$0.00
3018	Mingqiu Luo		Dell	OptiPlex 7010 MT	GJL7GX1	N/A	6/5/2013	\$3,199.00	\$3,199.00	\$0.00
3006	Board Room	910	Dell	OptiPlex 7010 SFF	7PQKHX1	1341	6/27/2013	\$818.88	\$818.88	\$0.00
2013	Tuna Sansal	420	Dell	Precision T3600	4FR49Y1	N/A	8/23/2013	\$1,044.65	\$1,044.65	\$0.00
2019	for Janell Cantu	910	Dell	OptiPlex 7010 MT	GG659Y1	N/A	8/27/2013	on lease		
3040	Kelly Pate	910	Dell	OptiPlex 7010 MT	GG669Y1	N/A	8/27/2013	on lease		
3042	Brian Watson	910	Dell	OptiPlex 7010 MT	GG749Y1	N/A	8/27/2013	on lease		
3039	Patricia Zambrano	910	Dell	OptiPlex 7010 MT	GG759Y1	N/A	8/27/2013	on lease		
3041	Olay Shorunke	910	Dell	OptiPlex 7010 MT	GG769Y1	N/A	8/27/2013	on lease		
3037	Patricia Gentry	910	Dell	OptiPlex 7010 MT	GG849Y1	N/A	8/27/2013	on lease		
3030	Deborah Walker	910	Dell	OptiPlex 7010 MT	GG859Y1	N/A	8/27/2013	on lease		
3035	Sandra Frisco	910	Dell	OptiPlex 7010 MT	GG869Y1	N/A	8/27/2013	on lease		
2036	Frank Landers	580	Dell	OptiPlex 7010 MT	3ZSH9Y1	1339	8/30/2013	\$1,539.72	\$1,539.72	\$0.00

2052	Jason Horn	655	Dell	Precision T3600	B1YH9Y1		9/4/2013	\$1,699.00	\$1,699.00	\$0.00	
3009	Yongfeng Li		Dell	OptiPlex 7010 MT	CKC3BY1	1334	9/18/2013	\$779.07	\$779.07	\$0.00	
2077	G. Yu	510	Dell	OptiPlex 7010 MT	CKN4BY1	1338	9/18/2013	\$1,645.81	\$1,645.81	\$0.00	
2072	Tim Shepard	510	Dell	OptiPlex 7010 MT	CKP2BY1	1333	9/18/2013	\$2,078.77	\$2,078.77	\$0.00	
2041	Jack Camacho	580	Dell	OptiPlex 7010 MT	3ZSG9Y1	1330	11/3/2013	\$6,073.18	\$4,168.23	\$1,904.95	
3012	Jaime Stein			XPS 12	5S35VY1	1346	11/8/2013	\$1,878.40	\$1,774.04	\$104.36	
2035	Joel Latchman	580	Dell	OptiPlex 7010 MT	D4WHBZ1	1347	11/26/2013	\$2,164.98	\$2,044.70	\$120.28	
2034	Amy Peterson	580	Dell	OptiPlex 7010 MT	G4WHBZ1	1348	12/2/2013	\$2,164.98	\$1,984.57	\$180.42	
2051	David Franklin	655	Dell	OptiPlex 7010 MT	8Q2NCZ1	N/A	12/18/2013	\$999.00	\$915.75	\$83.25	
2060	Kyle Brock	510	LT	Dell	Latitude D820	DNHBFC1	1195	1/27/2014	\$2,343.17	\$2,082.82	\$260.35
2009	Fred Goss	915		Dell	OptiPlex 7010 MT	DBL2GZ1	1357	2/7/2014	\$735.65	\$633.48	\$102.17
2026	Trond Haugland	510			MS Surface Pro II	13441140253	1366	2/19/2014	\$1,898.44	\$1,634.77	\$263.67
2070	Tom Charlton	510	Dell	OptiPlex 7010 MT	B547H02	1356	2/19/2014	\$931.15	\$801.82	\$129.33	
2079	Helga Stein	754			Venu 11 Pro	D40NTZ1	1362	3/12/2014	\$1,610.03	\$1,341.69	\$268.34
2078	Bill Thomas	754			Venu 11 Pro	F40NTZ1	1361	3/12/2014	\$1,610.03	\$1,341.69	\$268.34
2081	Ken Orlaska	754			Venu 11 Pro	HMWM7Z1	1360	3/12/2014	\$1,610.03	\$1,341.69	\$268.34
2080	Brian Adams	754			Venu 11 Pro	8NXMTZ1	1359	3/14/2014	\$1,610.03	\$1,341.69	\$268.34
2032	Sergey Astvatsaturov	580	Dell	OptiPlex 7010 MT	G543K02	1364	4/1/2014	\$3,658.65	\$2,947.25	\$711.40	
2044	Michael Angel	580	Dell	OptiPlex 7010 MT	G546K02	1363	4/1/2014	\$3,658.65	\$2,947.25	\$711.40	
3021	Bill Schrom	910	Dell	OptiPlex 7010 MT	33LCL02	1368	4/17/2014	\$800.06	\$644.49	\$155.57	
3045	Wendy Young	910	Dell	OptiPlex 7010 MT	9NY1W12	1373	6/6/2014	\$1,282.40	\$961.80	\$320.60	
2046	Ian Haber	655	Dell	Precision T3610	4ZF7Y12	1378	7/11/2014	\$1,799.33	\$1,299.52	\$499.81	
3023	Tigress Meeting	910	Dell	Precision T1700	C5HGZ12	N/A	8/21/2014	\$1,799.00	\$1,249.31	\$549.69	
2043	Amber Luling	580	Dell	OptiPlex 7010 MT	HSTXZ12	1382	9/8/2014	\$3,256.48	\$2,170.99	\$1,085.49	
2038	Camelo Perez	580	Dell	OptiPlex 7010 MT	HXJYZ12	1379	9/13/2014	\$3,256.48	\$2,170.99	\$1,085.49	
2068	Michael McClimans	510	Dell	OptiPlex 7010 MT	9NTKP22	1385	9/22/2014	\$936.56	\$624.37	\$312.19	
3014	Michael Glinsky		Apple	Apple 27" Display	C02N83VZF2GC	1384	10/21/2014	\$8,271.41	\$5,284.51	\$2,986.90	
3014	Michael Glinsky		Apple	Apple 27" Display	C02NC5R0F2GC	1384	10/21/2014	\$8,271.41	\$5,284.51	\$2,986.90	
3014	Michael Glinsky		Apple	Apple MAC Pro	F5KNK063F694	1384	10/21/2014	\$8,271.41	\$5,284.51	\$2,986.90	
3014	Michael Glinsky			Pegasus 2R4	M9214408100601	N/A	10/23/2014	\$1,099.00	\$702.14	\$396.86	
2048	Bert Chinen	754	Dell	Latitude 15/5000	53LDN12	1387	11/3/2014	\$1,435.41	\$877.20	\$558.22	
2038	John Sullivan	580	Dell	OptiPlex 7010 MT	HSJZZ12	1383	11/8/2014	\$3,256.48	\$1,990.07	\$1,266.41	
2060			LT	Sony	Viao PCG-R505DL	28337330 3411807	N/A	1/1/2014	\$1,399.00	\$1,243.56	\$155.44
2060			Microwave	Panasonic	NN-SN778S	6F13171712	N/A	1/1/2014	\$1,799.00	\$1,599.11	\$199.89
2060			LT	Toshiba	L25-S119	95076676W	N/A	1/1/2014	\$999.00	\$888.00	\$111.00
2060			LT	Sony	PCG-7L1L	C3LM0JY1	N/A	1/1/2014	\$999.00	\$888.00	\$111.00
2060			Monitor	Dell	1901 FP	CN05Y2327161864IBB2	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Monitor	Dell	1907 FPc	CN0CC299641806CB0B3A	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Monitor	Dell	1908 FPt	CN0FP18271618766BAU6	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Monitor	Dell	1908 FPt	CN0FP18271618766BB2P	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Monitor	Dell	1905 FP	CN0T611671618518AD7D	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Printer	HP	LJ 1320	CNBC49G5D7	N/A	1/1/2014	\$1,899.00	\$1,688.00	\$211.00
2060			Printer	HP	LJ 1300	CNBKF17320	N/A	1/1/2014	\$1,899.00	\$1,688.00	\$211.00
2060	Laptop for Show	750	LT	HP	Pavilion dv8000	CND63425Q4	1170	1/1/2014	\$1,271.93	\$1,130.60	\$141.33
2060			Printer	Epson	Stylus Photo R200	FR5K320151	N/A	1/1/2014	\$1,399.00	\$1,243.56	\$155.44

2060	J. Perez	910	LT	Sony	Viao PCG-Z1WA	J00065FJ	287	1/1/2014	\$3,159.81	\$2,808.72	\$351.09
2060	B. Schrom	910	LT	Sony	Vaio VGN-S260	J000BMC1	1009	1/1/2014	\$2,164.99	\$1,924.44	\$240.55
2060			Monitor	Dell	1900 FP	MX09J36747605335AXG0	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060			Monitor	Dell	1900 FP	MX09J36747605341AB25	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2030	RS Work Room	420			N/A	N/A	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2049	I.T. Switch Room	510			N/A	N/A	N/A	1/1/2014	\$400.00	\$355.56	\$44.44
2060	I.T. Storage	915			Dell 19" Display	N/A	N/A	1/1/2014	\$1,100.00	\$977.78	\$122.22
3007	Michael Fleming				IBM Thinkpad			1/1/2014	\$400.00	\$355.56	\$44.44
									\$2,000.00	\$1,777.78	\$222.22
									\$87,490.99	\$66,371.64	\$21,119.35

LOCATION - 5959 CORP DR (HOUSTON)									<u>COMPUTER EQUIP</u>		
Center	Asset ID	Acquisition Date	Name	Model	Service Tag	Asset Tag	Monitors	Acquired Value	Accum Depr as of 9-30-16	Net Book Value	
910			Accounting 1	PowerEdge 1950	9HD71F1	11/2/2007	1	2,316.56	2,316.56	0.00	
910			Accounting 2	PowerEdge 1950	HHD71F1	11/2/2007	1	2,316.56	2,316.56	0.00	
910			ADP	PowerEdge 860	BWKWHD1	8/23/2007	1	2,853.47	2,853.47	0.00	
910			Geoserv	PowerEdge 2950	CJYYTF1	3/13/2008	1	2,551.45	2,551.45	0.00	
								10,038.04	10,038.04	0.00	

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 44
Depreciation Schedule as of Effective Date of September 30, 2016

ACCUM. DEPREC. - PP&E ROLLFORWARD

Acct No		Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	YTD 2016
1810-000	Furniture & Fixtures - Balance	1810	(267,352.31) (9,490.39)	(268,170.28) (817.97)	(268,935.49) (765.21)	(269,753.46) (817.97)	(270,545.07) (791.61)	(271,363.04) (817.97)	(272,154.65) (791.61)	(272,972.62) (817.97)	(273,629.79) (657.17)	(274,265.78) (635.99)	(274,265.78) -	(274,265.78) -	(274,265.78) (6,913.47)
	Additions														
	Retirements														
	Adjustments														
1811-000	CPU's - Balance	1811	(4,872,076.19) (65,302.14)	(4,876,847.03) (4,770.84)	(4,881,172.19) (4,325.16)	(4,878,828.84) (4,623.53)	(4,883,113.02) (4,284.18)	(4,887,540.10) (4,427.08)	(4,891,645.02) (4,104.92)	(4,895,859.04) (4,214.02)	(4,899,943.48) (4,084.64)	(4,903,768.89) (3,825.41)	(4,903,768.89) -	(4,903,768.89) -	(4,903,768.89) (38,659.78)
	Additions														
	Additions-Venz														
	Retirements														6,966.88
	Adjustments														
1812-000	Disk Drives - Balance	1812	(1,394,470.76) (2,057.06)	(1,394,641.36) (170.60)	(1,394,800.95) (159.59)	(1,394,971.55) (170.60)	(1,395,136.64) (165.09)	(1,395,307.24) (170.60)	(1,395,472.33) (165.09)	(1,395,642.93) (170.60)	(1,395,813.53) (170.60)	(1,395,978.62) (165.09)	(1,395,978.62) -	(1,395,978.62) -	(1,395,978.62) (1,507.86)
	Additions														
	Retirements														
	Adjustments														
1813-000	Tape Drives - Balance	1813	(356,358.91) (2,935.50)	(356,650.24) (291.33)	(356,922.77) (272.53)	(357,214.10) (291.33)	(357,496.03) (281.93)	(357,787.36) (291.33)	(358,069.29) (281.93)	(358,360.62) (291.33)	(358,651.95) (291.33)	(358,933.88) (281.93)	(358,933.88) -	(358,933.88) -	(358,933.88) (2,574.97)
	Additions														
	Retirements														
	Adjustments														
1814-000	Plotters - Balance	1814	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)	(36,254.85)
	Additions														
	Retirements														
	Adjustments														
1816-000	Other - Balance	1816	(1,211,631.31) (7,041.55)	(1,212,283.33) (652.02)	(1,212,893.29) (609.96)	(1,213,545.31) (652.02)	(1,214,176.31) (631.00)	(1,214,828.33) (652.02)	(1,215,459.33) (631.00)	(1,216,111.35) (652.02)	(1,216,763.37) (652.02)	(1,217,394.37) (631.00)	(1,217,394.37) -	(1,217,394.37) -	(1,217,394.37) (5,763.06)
	Additions														
	Retirements														
	Adjustments														
1917&1918	Internal Software - Balance	1817-1918	(25,671,747.54) (3,641,718.18)	(25,821,719.88) (149,972.34)	(25,969,248.83) (147,528.95)	(26,117,873.49) (148,624.66)	(26,267,602.18) (149,728.69)	(26,418,398.81) (150,796.63)	(26,562,059.90) (143,661.09)	(26,696,148.60) (134,088.70)	(26,822,364.69) (126,216.09)	(26,949,481.00) (127,116.31)	(26,949,481.00) -	(26,949,481.00) -	(26,949,481.00) (1,277,733.46)
	Additions														
	Retirements														
	Adjustments														
3,848.96															
1818-000	Software - Balance	1818	(3,336,267.59) (54,734.76)	(3,341,333.31) (5,065.72)	(3,346,072.21) (4,738.90)	(3,351,137.93) (5,065.72)	(3,356,040.23) (4,902.30)	(3,361,105.95) (5,065.72)	(3,366,008.25) (4,902.30)	(3,371,073.97) (5,065.72)	(3,376,139.69) (5,065.72)	(3,381,041.99) (4,902.30)	(3,381,041.99) -	(3,381,041.99) -	(3,381,041.99) (44,774.40)
	Additions														
	Retirements														
	Adjustments														
1819-000	LH Improvements - Balance	1819	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)	(488,824.26)
	Additions														
	Retirements														
	Adjustments														
TOTAL PP&E		(37,634,983.72)	(37,796,724.54)	(37,955,124.84)	(38,108,403.79)	(38,269,188.59)	(38,431,409.94)	(38,585,947.88)	(38,731,248.24)	(38,868,385.61)	(39,005,943.64)	(39,005,943.64)	(39,005,943.64)	(39,005,943.64)	(39,005,943.64)
Total Additions		(3,783,279.58)	(161,740.82)	(158,400.30)	(160,245.83)	(160,784.80)	(162,221.35)	(154,537.94)	(145,300.36)	(137,137.57)	(137,558.03)	-	-	-	(1,377,927.00)
Total Retirements		-	-	-	6,966.88	-	-	-	-	-	-	-	-	-	6,966.88
Total Adjustments		3,848.96	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Change		(3,779,430.62)	(161,740.82)	(158,400.30)	(153,278.95)	(160,784.80)	(162,221.35)	(154,537.94)	(145,300.36)	(137,137.57)	(137,558.03)	-	-	-	(1,370,960.12)

GEOTRACE TECHNOLOGIES
IP Status Chart
As of Sept. 19, 2013

U.S. Patent

Summary	Status	Next Action Due
U.S. Patent No. 7,447,114, issued November 4, 2008, entitled "Non-linear seismic trace matching to well logs" Based on U.S. Application Serial No. 11/216,816	Granted	8 th -year maintenance fee due 5/4/2016

U.S. Trademarks

Mark	Registration Number	Application Serial Number	Status	Next Action Due
ANSER	1985282	74649264	Registered	Renewal due 7/9/2016
BE	3523969	77433998	Registered	8&15 due 10/28/2014
DIAMOND	3523970	77434000	Registered	8&15 due 10/28/2014
GEOTRACE & Design	3210190	78562450	Registered	Renewal due 2/20/2017
GEOTRACE	3368040	77137388	Registered	Renewal due 1/15/2018
HFI	2406211	75873740	Registered	Renewal due 11/21/2020
MAXRES	2894623	76518327	Registered	Renewal due 10/19/2014
RESOLUTIONARY	3272139	78861955	Registered	Renewal due 7/31/2017
ROCKRES	2960354	76517841	Registered	Renewal due 6/7/2015
TIE IT ALL TOGETHER	3272138	78861950	Registered	Renewal due 7/31/2017
TIGRESS	3629423	77322664	Registered	8&15 due 6/2/2015

Community Trademark

Mark	Registration Number	Application Serial Number	Status	Next Action Due
GEOTRACE	5794871	5794871	Registered	Renewal due 3/31/2017

U.S. Copyrights

Name	Registration Number	Status	Expiration Date
DIAMOND	TXu 1-585-905	Registered	12/31/2103
RECORDING & TESTING STANDARDS MANUAL DFS V CREWS	133-765	Registered	12/31/2083

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 60(b)
Trademark Report as of July 25, 2014

Mark	Country	Status	Application Number	Application Date	Registration Number	Registration Date	Class	Goods/Services
ANSER	United States	Registered	74/649,264	3/20/1995	1,985,282	7/9/1996	35	Data processing services in the field of oil and gas explora
BE	United States	Registered	77/433,998	3/28/2008	3,523,969	10/28/2008	42	Subsurface analysis services for the petroleum industry, inc
DIAMOND	United States	Registered	77/434,000	3/28/2008	3,523,970	10/28/2008	42	Subsurface analysis services for the petroleum industry, inc
GEOTRACE	European Community Trademark	Registered	5794871	3/29/2007	5794871	1/30/2008	42	Analysis for oil-field exploitation; geological research; geological surveys; oil-field surveys; underwater exploration; subsurface analysis services for the petroleum industry; including geophysical data analysis, reservoir definition, evaluation and modeling services; subsurface imaging services, namely, geophysical, geological and petrophysical imaging and analysis for the petroleum industry
GEOTRACE	United States	Registered	77/137,388	3/22/2007	3,368,040	1/15/2008	42	Subsurface analysis services for the petroleum industry, inc
GEOTRACE & Design	United States	Registered	78/562,450	2/8/2005	3,210,190	2/20/2007	42	Subsurface analysis services for the petroleum industry, inc
HDBAND	United States	Pending	86/221,579	3/14/2014			42	Analysis services for the petroleum industry, including geop
HFI	United States	Registered	75/873,740	12/16/1999	2,406,211	11/21/2000	42	Data analysis services in the geophysical field for the petr
MAXRES	United States	Registered	76/518,327	6/2/2003	2,894,623	10/19/2004	42	Computer graphic services and computer software development
RESOLUTIONARY	United States	Registered	78/861,955	4/14/2006	3,272,139	7/31/2007	42	Subsurface analysis services for the petroleum industry, inc
ROCKRES	United States	Registered	76/517,841	5/29/2003	2,960,354	6/7/2005	42	Computer graphic services and computer software development
TIE IT ALL TOGETHER	United States	Registered	78/861,950	4/14/2006	3,272,138	7/31/2007	42	Subsurface analysis services for the petroleum industry, inc
TIGRESS	United States	Registered	77/322,664	11/6/2007	3,629,423	6/2/2009	42	Geo-scientific and seismic data analysis and consultation se

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)

Geotrace Technologies, Inc.
Capitalized Software Rollforward - 650
As of: Sept. 30, 2016

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

Geotrace Technologies, Inc.
Capitalized Software Rollforward - 651
As of #REF!

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

Geotrace Technologies, Inc.
Capitalized Software Rollforward - 650-652
As of
#REF!

Fully amortized in Jan '16 - No entry Feb '16

	Balance 12/31/2015	Debit	January Credit	Debit	February Credit	Debit	March Credit	Debit	April Credit	Debit	May Credit	Debit	June Credit	Debit	July Credit	Debit	August Credit	Debit	September Credit	Balance #REF!	Balance #REF!
FY 2006	1717-652 1817-652		1,920,942.00 (1,920,942.00)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	1,920,942.00 (1,920,942.00)	Fiscal 2006
FY 2007	1917-652 1918-652		652,951.00 (652,951.00)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	652,951.00 (652,951.00)	Fiscal 2007
CY 2007	1917-652 1918-652		1,452,051.91 (1,452,051.91)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	1,452,051.91 (1,452,051.91)	Calendar 2007
CY 2008	1917-652 1918-652		1,502,011.98 (1,502,011.98)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	1,502,011.98 (1,502,011.98)	Calender 2008
CY 2009	1917-652 1918-652		1,356,991.10 (1,356,991.10)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	1,356,991.10 (1,356,991.10)	Calendar 2009
CY 2010	1917-652 1918-652		1,278,289.95 (1,278,289.95)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	1,278,289.95 (1,278,289.95)	Calendar 2010
CY 2011	1917-652 1918-652		219,601.27 (216,072.79)		(3,528.48)		0.00		0.00		0.00		0.00		0.00		0.00		0.00	219,601.27 (216,072.79)	Calendar 2011
CY 2012	1917-652 1918-652		-		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	0.00	Calendar 2012
CY 2013	1917-652 1918-652		-		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	0.00	Calendar 2013
CY 2014	1917-652 1918-652		-		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	0.00	Calendar 2014
CY 2015	1917-652 1918-652		-	0.00	0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	0.00	Calendar 2015
CY 2016	1917-652 1918-652		-	0.00	0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	0.00	Calendar 2016
Totals	1917-652 1918-652		8,382,839.21 (8,379,310.73)		0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00	8,382,839.21 (8,382,839.21)	8,382,839.21 (8,382,839.21)
					3,528.48		0.00		0.00		0.00		0.00		0.00		0.00		0.00		
Center 650-652-Phase @ diamond					0.00		0.00		0.00		0.00		0.00		0.00		0.00		0.00		

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

Geotrace Technologies, Inc.
Capitalized Software Rollforward - 650-652-2
As of #REF!

650 PHASE 2

Fully amortized in Dec '15 - No entry Jan '16

	Balance 12/31/2015	Debit	January	February	March	April	May	June	Balance #REF!	Balance 12/31/2014
			Credit	Debit	Credit	Debit	Credit	Debit	Credit	Debit
CY 2007	1917-652 1918-652	567,826.71 (567,826.71)	0.00	0.00	0.00	0.00	0.00	0.00	567,826.71 (567,826.71)	Calendar 2007
CY 2008	1917-652 1918-652	292,293.35 (292,293.35)	0.00	0.00	0.00	0.00	0.00	0.00	292,293.35 (292,293.35)	Calender 2008
CY 2009	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calender 2009
CY 2010	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2010
CY 2011	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2011
CY 2012	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2012
CY 2013	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2013
CY 2014	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2014
CY 2015	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2015
CY 2016	1917-652 1918-652	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2016
Totals		860,120.06 (860,120.06)	0.00	0.00	0.00	0.00	0.00	0.00	860,120.06 (860,120.06)	860,120.06 -

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

GeoTrace Technologies, Inc.
Capitalized Software Rollforward - 650-653
As of #REF! Decker

fully amortized no entry

	Balance #REF!	January Debit	January Credit	February Debit	February Credit	March Debit	March Credit	April Debit	April Credit	May Debit	May Credit	June Debit	June Credit	July Debit	July Credit	August Debit	August Credit	September Debit	September Credit	October Debit	October Credit	November Debit	November Credit	December Debit	December Credit	Balance #REF!	Balance 12/31/2014
CY 2007	1917-653 1918-653		48,000 (48,000)																							48,000.00 (48,000.00)	Calendar 2007 Calendar 2008
CY 2008	1917-653 1918-653		12,000 (12,000)																							12,000.00 (12,000.00)	Calender 2009 Calender 2010
CY 2009	1917-653 1918-653		-																							0.00 0.00	Calendar 2009 Calendar 2011
CY 2010	1917-653 1918-653		-																							0.00 0.00	Calendar 2010 Calendar 2012
CY 2011	1917-653 1918-653		-																							0.00 0.00	Calendar 2011 Calendar 2013
CY 2012	1917-653 1918-653		-																							0.00 0.00	Calendar 2012 Calendar 2014
CY 2013	1917-653 1918-653		-																							0.00 0.00	Calendar 2013 Calendar 2015
CY 2014	1917-653 1918-653		-																							0.00 0.00	Calendar 2014 Calendar 2016
CY 2015	1917-653 1918-653		-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2015 Calendar 2017	
Totals		1917-653 1918-653	60,000 (60,000)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	60,000.00 (60,000.00)	60,000.00 (60,000.00)	

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

Geotrace Technologies, Inc.
Capitalized Software Rollforward - 650-654
As of #REF!

Fully amortized in Jan '16 - No entry Feb '16

	Balance #REF!	January Debit	January Credit	February Debit	February Credit	March Debit	March Credit	April Debit	April Credit	May Debit	May Credit	June Debit	June Credit	Balance #REF!	Balance
CY 2008	1917-654 1918-654	271,797.60 (271,797.60)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	271,797.60 (271,797.60)	Calender 2008
CY 2009	1917-654 1918-654	280,899.66 (280,899.66)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	280,899.66 (280,899.66)	Calender 2009
CY 2010	1917-654 1918-654	214,019.50 (214,019.50)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	214,019.50 (214,019.50)	Calendar 2010
CY 2011	1917-654 1918-654	8,080.99 (8,012.60)	(68.39)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,080.99 (8,080.99)	Calendar 2011
CY 2012	1917-654 1918-654	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2012
CY 2013	1917-654 1918-654	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2013
CY 2014	1917-654 1918-654	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2014
CY 2015	1917-654 1918-654	- -	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 0.00	Calendar 2015
CY 2016	1917-654 1918-654	- -	0.00	0.00	-	0.00	-	0.00	-	0.00	-	-	-	0.00 0.00	Calendar 2016
Totals														774,797.75 (774,797.75)	774,797.75 (774,797.75)
Start amortizing Jan 08															
check															
68.39															

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

GeoTrace Technologies, Inc.
Capitalized Software Rollforward - 655
As of
#REF!

	Balance #REF!	Debit	January Credit	Debit	February Credit	Debit	March Credit	Debit	April Credit	Debit	May Credit	Debit	June Credit	Debit	July Credit	Debit	August Credit	Debit	September Credit	Debit	October Credit	Debit	November Credit	Debit	December Credit	Balance #REF!	Balance 12/31/2014	check	change		
FY 2005	1717.655 (124,475.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	124,475.00	(124,475.00)	-	-				
FY 2006	1717.655 (490,793.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	490,793.00	490,793.00	-	-				
FY 2007	1917.655 (137,121.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	137,121.00	137,121.00	-	-				
CY 2007	1917.655 (95,008.61)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	95,008.61	95,008.61	0.00	(0.00)				
CY 2008	1917.655 (816,331.49)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	816,331.49	816,331.49	-	-				
CY 2009	1917.655 (900,876.74)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	900,876.74	900,876.74	-	-				
CY 2010	1917.655 (728,684.17)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	728,684.17	728,684.17	-	-				
CY 2011	1917.655 (683,493.61)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	683,493.61	683,493.61	0	(482,851.54)				
CY 2012	1917.655 (570,863.33)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	570,863.33	570,863.33	-	-				
CY 2013	1917.655 (563,723.40)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	563,723.40	563,723.40	-	-				
CY 2014	1917.655 (795,488.94)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	795,488.94	795,488.94	-	-				
CY 2015	1917.655 (146,206.78)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	146,206.78	146,206.78	-	(146,206.78)				
CY 2016	1917.655 -	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Totals	1917.655 6,913,066.07 (5,738,153.70)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,913,066.07	6,913,066.07	6,766,899.29	(146,206.78)	146,206.78			
AMORTIZE OVER 5 YEARS BEGINNING OCT 2006																															
check	45,996.27	0	45,996.27	0	45,996.27	0	45,996.27	0	45,996.27	0	45,996.27	0	41,590.26	0	34,604.71	0	34,604.71	0	34,604.71	0	34,604.71	0	0.00	0	0.00	0	0.00	0	3,296.27		
check																															

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(a)
Capitalized Software as of Effective Date of September 30, 2016

GeoTrace Technologies, Inc. Capitalized Software Rollforward - 656 As of #REF!																			
Balance #REF!	January Debit	February Debit	March Debit	April Debit	May Debit	June Debit	July Debit	August Debit	September Debit	October Debit	November Debit	December Debit	Balance #REF!	Balance					
FY 2005																			
1717-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Fiscal 2005	
1817-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
FY 2006	1717-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Fiscal 2006	
1817-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
FY 2007	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Fiscal 2007	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2007	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2007	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2008	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2008	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2009	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2009	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2010	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2010	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2011	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2011	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2012	1917-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Calendar 2012	
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2013	1917-655	247,534.95 (125,514.74)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	(4,125.58)	247,534.95 Calendar 2013 (162,644.96)		
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2014	1917-655	250,325.05 (61,601.20)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	(4,172.08)	250,325.05 Calendar 2014 (118,148.92)		
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2015	1917-655	170,592.91 (18,785.49)	0.00 (2,843.22)	170,592.91 Calendar 2015 (44,374.47)															
1918-655	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
CY 2016	1917-655	-	17,311.74	19,193.85	20,458.18	18,580.28	24,848.45	14,177.96	15,429.63	16,739.58	12,975.38	0.00	0.00	0.00	0.00	0.00	0.00	159,715.05 Calendar 2016 (13,962.38)	
1918-655	-	0.00	(288.53)	(608.43)	(949.40)	(1,259.07)	(1,673.21)	(1,909.51)	(1,929.63)	(2,166.67)	(2,445.66)	(2,661.92)	0.00	0.00	0.00	0.00	0.00		
Totals		668,452.91	17,311.74	19,193.85	20,458.18	18,580.28	24,848.45	14,177.96	15,429.63	16,739.58	12,975.38	0.00	0.00	0.00	0.00	0.00	828,167.96	828,167.96	
																	(340,131.73)	(340,131.73)	
																	0.00	0.00	
check		28,741.15	0	30,943.16	0	32,548.46	0	30,980.23	0	37,682.54	0	27,228.35	0	28,737.18	0	30,326.12	0	26,778.18	0
check																		0	0

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 64(b)
Purchased Intangibles as of Effective Date of September 30, 2016

GEOTRACE TECHNOLOGIES, INC.
CY 2016 INTANGIBLES ROLLFORWARD

Account	DESCRIPTION	12/31/2015	YTD											
		BALANCE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
1922-000	<u>Intangibles - 10 year</u>													
	Geotrace Trade Name/Trademark - 12/03	4,000,000.00												
	Tigress Trade Name/Trademark - 9/06	479,678.00	(3,997.00)	(3,997.00)	(3,997.00)	(3,997.00)	(3,997.00)	(3,997.00)	(3,997.00)	(3,997.00)	-	-	-	-
	Tigress IPR&D - 9/06	68,011.00	(567.00)	(567.00)	(567.00)	(567.00)	(567.00)	(567.00)	(567.00)	(567.00)	-	-	-	-
	Software - 12/03	16,350,000.00	-	-	-	-	-	-	-	-	-	-	-	-
	Geotrace Customer Relationships - 12/03	8,600,000.00	-	-	-	-	-	-	-	-	-	-	-	-
	Tigress Customer Relationships - 9/06	328,639.00	(2,739.00)	(2,739.00)	(2,739.00)	(2,739.00)	(2,739.00)	(2,739.00)	(2,739.00)	(2,739.00)	-	-	-	-
	Tigress Software - 9/06	1,520,840.00	(12,673.13)	(12,673.13)	(12,673.13)	(12,673.13)	(12,673.13)	(12,673.13)	(12,673.13)	(12,673.13)	(14,069.66)	-	-	-
		31,347,168.00												
1932-000 - Intang Accum Amort														
	Amortization	(31,185,962.43)	(19,976.13)	(19,976.13)	(19,976.13)	(19,976.13)	(19,976.13)	(19,976.13)	(19,976.13)	(19,976.13)	(21,372.66)	-	-	(161,205.57)
	Net Asset Balance	161,205.57	141,229.44	121,253.31	101,277.18	81,301.05	61,324.92	41,348.79	21,372.66	0.00	0.00	0.00	0.00	0.00
1923-000	<u>Intangibles - 13 year</u>													
	IPR&D - 12/03	1,480,000.00												
	1933-000 - Intang Accum Amort													
	Amortization	(1,366,153.92)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.18)	(9,487.10) (113,846.08)
	Net Asset Balance	113,846.08	104,358.90	94,871.72	85,384.54	75,897.36	66,410.18	56,923.00	47,435.82	37,948.64	28,461.46	18,974.28	9,487.10	0.00
	Total Intangibles (excluding Internally Developed SW)	275,051.65	245,588.34	216,125.03	186,661.72	157,198.41	127,735.10	98,271.79	68,808.48	37,948.64	28,461.46	18,974.28	9,487.10	0.00
	Total Monthly Intangibles Amortization		(29,463.31)	(29,463.31)	(29,463.31)	(29,463.31)	(29,463.31)	(29,463.31)	(29,463.31)	(29,463.31)	(30,859.84)	(9,487.18)	(9,487.18)	(9,487.10) (275,051.65)

GeoTrace Technologies, Inc.
Case No. 16-36419

Schedule 71

Notes Receivable as of Effective Date of September 30, 2016

GEOTRACE
OPTIONS EXERCISE

	<u># of Shares</u>	<u>Amount</u>
Bill Schrom	152,406	152,406.00
Gavin Hills-Jones	22,747	22,747.00
Gary Perry	15,923	15,923.00
Common Stk Options Exercise	<u>191,076</u>	<u>191,076.00</u>

JAN JE:

dr. 1240-000 - Note Receivable	191,076.00
cr. 2901-000 - Common Stock (\$.001 par value)	(191.08)
cr. 2905-000 - APIC	(190,884.92)

Fill in this information to identify the case:

Debtor name Geotrace Technologies, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (If known): 16-36419

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Geokinetics, Inc. as successor in interest to Silicon Valley Bank

Describe debtor's property that is subject to a lien

See Schedule 2 (Collateral Description)

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

\$ 9,776,226.41

\$ Unknown

Creditor's mailing address

1500 City West Blvd.

Houston, TX 77042

Creditor's email address, if known

c/o David Elder, delder@gardere.com

Describe the lien
Blanket Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 9,776,226.41

EXHIBIT A – COLLATERAL DESCRIPTION

The Collateral consists of all of Borrower's right, title and interest in and to the following personal property:

All goods, Accounts (including health-care receivables), Equipment, Inventory, contract rights or rights to payment of money, leases, license agreements, franchise agreements, General Intangibles, commercial tort claims, documents, instruments (including any promissory notes), chattel paper (whether tangible or electronic), cash, deposit accounts, fixtures, letters of credit rights (whether or not the letter of credit is evidenced by a writing), securities, and all other investment property, supporting obligations, and financial assets, whether now owned or hereafter acquired, wherever located; and

all Borrower's Books relating to the foregoing, and any and all claims, rights and interests in any of the above and all substitutions for, additions, attachments, accessories, accessions and improvements to and replacements, products, proceeds and insurance proceeds of any or all of the foregoing.

Notwithstanding the foregoing, the Collateral does not include, (A) with respect to clause (b) of the definition of "Obligations" in the Loan and Security Agreement, more than 65% of the presently existing and hereafter arising issued and outstanding shares of capital stock owned by Borrower of Geotrace International, Inc. or any Foreign Subsidiary which shares entitle the holder thereof to vote for directors or any other matter; (B) any assets of Geotrace UK to the extent it purports to secure any Obligations owing by Geotrace US; (C) any leasehold interests held by Borrower in real property or any permit or license of, or any contractual obligation entered into by a Borrower, in each case, (i) that prohibits or requires the consent of any Person other than Borrower's Affiliates as a condition to the creation by such Borrower of a Lien on any right, title or interest in such permit, license or contractual obligation or (ii) to the extent that any requirement of law applicable thereto prohibits the creation of a Lien thereon, but only, with respect to the prohibition in (i) and (ii) to the extent, and for as long as, such prohibition is not terminated or rendered unenforceable or otherwise deemed ineffective by the Uniform Commercial Code as adopted in the applicable jurisdiction or by any other requirement of law or required consent is not obtained (and immediately upon the lapse, termination, unenforceability or ineffectiveness of any such prohibition or grant of such required consent, the Collateral shall include, and such Borrower shall be deemed to have automatically granted a security interest in, all such permits, licenses or contractual obligations no longer subject to such prohibition or required consent), (D) fixed or capital assets owned by a Borrower that are subject to a purchase money Lien or a capitalized lease if the contractual obligation pursuant to which such Lien is granted (or in the document providing for such capitalized lease) prohibits or requires the consent of any Person other than such Borrower's Affiliates as a condition to the creation of any other Lien on such fixed or capital asset (and immediately upon the lapse, termination, unenforceability or ineffectiveness of any such prohibition or grant of such required consent, the Collateral shall include, and such Borrower shall be deemed to have automatically granted a security interest in, all such fixed or capital assets no longer subject to such prohibition or required consent), (E) any accounts used exclusively for payroll, payroll taxes and other employee wage and benefit payments to or for the benefit of a Borrower, (F) any "intent to use" trademark applications for which a statement of use has not been filed (but only until such statement is filed and has been accepted), and (G) the capital stock of Geotrace Trinidad Limited; provided, however, the property or assets excluded from the Collateral as provided for in this paragraph shall not include any proceeds, products, substitutions or replacements thereof (unless such proceeds, products, substitutions or replacements would otherwise constitute property or assets that would be excluded from this definition of Collateral).

"Loan and Security Agreement" is that certain Loan and Security Agreement, dated as of November 15, 2010, by and among Silicon Valley Bank, Geotrace Technologies, Inc., a Colorado corporation, and Geotrace Technologies Limited, a limited liability company incorporated in Scotland.

Fill in this information to identify the case:

Debtor Geotrace Technologies, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number 16-36419
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <u>Aaron Adams</u> <u>**Former Employee Addresses Have</u> <u>Been Omitted***</u>	As of the petition filing date, the claim is: <u>\$ 24,246.95</u>	<u>\$ 12,850.00</u>
	<i>Check all that apply.</i>		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <u>Brian Adams</u> <u>**Former Employee Addresses Have</u> <u>Been Omitted**</u>	As of the petition filing date, the claim is: <u>\$ 11,289.87</u>	<u>\$ 11,289.87</u>
	<i>Check all that apply.</i>		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
2.3	Priority creditor's name and mailing address <u>Stacy Baker</u> <u>**Former Employee Addresses Have</u> <u>Been Omitted**</u>	As of the petition filing date, the claim is: <u>\$ 5,602.69</u>	<u>\$ 3,375.85</u>
	<i>Check all that apply.</i>		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.4	Priority creditor's name and mailing address <u>Dale Devon Baptiste</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account</u> <u>number</u> _____ <u>Specify Code subsection of PRIORITY unsecured</u> <u>claim: 11 U.S.C. § 507(a) (4)</u>	\$ 20,330.75	\$ 12,850.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.5	Priority creditor's name and mailing address <u>Rebecca Lynn Buehner</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account</u> <u>number</u> _____ <u>Specify Code subsection of PRIORITY unsecured</u> <u>claim: 11 U.S.C. § 507(a) (4)</u>	\$ 10,689.20	\$ 5,337.28
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.6	Priority creditor's name and mailing address <u>Robert Burger</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account</u> <u>number</u> _____ <u>Specify Code subsection of PRIORITY unsecured</u> <u>claim: 11 U.S.C. § 507(a) (4)</u>	\$ 6,035.94	\$ 3,998.82
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.7	Priority creditor's name and mailing address <u>Janell Cantu</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account</u> <u>number</u> _____ <u>Specify Code subsection of PRIORITY unsecured</u> <u>claim: 11 U.S.C. § 507(a) (412)</u>	\$ 5,746.81	\$ 4,767.05
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.8	Priority creditor's name and mailing address <u>Elizabeth K. Carlisle</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 20,958.45</u> <u>\$ 10,958.45</u>
2.9	Priority creditor's name and mailing address <u>David Russell Creath</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 15,107.76</u> <u>\$ 8,184.69</u>
2.10	Priority creditor's name and mailing address <u>Tri Duong</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 13,086.98</u> <u>\$ 7,160.83</u>
2.11	Priority creditor's name and mailing address <u>Michael Fleming</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 29,738.60</u> <u>\$ 12,850.00</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.12	Priority creditor's name and mailing address Dale E. Flenthrope ***Former Employee Addresses Have Been Omitted*** Date or dates debt was incurred 2015-2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	\$ 14,959.73	\$ 8,444.34
	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages, Comissions and Vacation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
2.13	Priority creditor's name and mailing address Tony L. Fung ***Former Employee Addresses Have Been Omitted*** Date or dates debt was incurred 2015-2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	\$ 5,356.18	\$ 3,265.00
	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages, Comissions and Vacation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
2.14	Priority creditor's name and mailing address Patricia Gentry ***Former Employee Addresses Have Been Omitted*** Date or dates debt was incurred 2015-2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	\$ 16,647.55	\$ 9,109.07
	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages, Comissions and Vacation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
2.15	Priority creditor's name and mailing address John Gillooly ***Former Employee Addresses Have Been Omitted*** Date or dates debt was incurred 2015-2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	\$ 7,770.89	\$ 7,050.46
	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages, Comissions and Vacation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.16	Priority creditor's name and mailing address <u>Fred Goss</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 6,722.65</u> Priority amount <u>\$ 3,097.99</u>
2.17	Priority creditor's name and mailing address <u>Michelle Graham</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 5,949.16</u> Priority amount <u>\$ 3,590.17</u>
2.18	Priority creditor's name and mailing address <u>Jay M. Gully</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 17,399.67</u> Priority amount <u>\$ 10,650.43</u>
2.19	Priority creditor's name and mailing address <u>Vu Anh Ha</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 7,274.44</u> Priority amount <u>\$ 5,128.28</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.20	Priority creditor's name and mailing address <u>Andre Hamilton</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 16,892.13	\$ 10,353.67
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Comissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.21	Priority creditor's name and mailing address <u>Kevin J. Hellman</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 21,022.69	\$ 12,850.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Comissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.22	Priority creditor's name and mailing address <u>Brian James</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 8,003.57	\$ 4,354.53
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Comissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.23	Priority creditor's name and mailing address <u>Brian Joiner</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 10,379.24	\$ 5,456.30
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Comissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.24	Priority creditor's name and mailing address <u>Calvin L. Joyner</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 20,551.42</u> Priority amount <u>\$ 9,782.18</u>
2.25	Priority creditor's name and mailing address <u>Dillon Lafoy</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 12,387.55</u> Priority amount <u>\$ 6,618.31</u>
2.26	Priority creditor's name and mailing address <u>Frank Landers</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 4,802.45</u> Priority amount <u>\$ 4,619.30</u>
2.27	Priority creditor's name and mailing address <u>Tom Langston</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> Date or dates debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 26,990.55</u> Priority amount <u>\$ 12,850.00</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.28	Priority creditor's name and mailing address <u>Ben Lasscock</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 18,016.13	\$ 12,850.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.29	Priority creditor's name and mailing address <u>Joel Latchman</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 10,634.68	\$ 5,788.52
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.30	Priority creditor's name and mailing address <u>Andrew Lewis</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 11,942.84	\$ 7,437.91
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.31	Priority creditor's name and mailing address <u>Way Mathews</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 12,471.10	\$ 7,807.21
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.32	Priority creditor's name and mailing address <u>Barbara Moore</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 10,472.77</u> Priority amount <u>\$ 6,823.73</u>
2.33	Priority creditor's name and mailing address <u>William Musa</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 11,705.39</u> Priority amount <u>\$ 6,013.07</u>
2.34	Priority creditor's name and mailing address <u>Nicola Papp</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 23,471.15</u> Priority amount <u>\$ 10,597.24</u>
2.35	Priority creditor's name and mailing address <u>Kelly Pate</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim <u>\$ 6,074.70</u> Priority amount <u>\$ 2,904.25</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.36	Priority creditor's name and mailing address <u>Gary Perry</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 21,641.16	\$ 12,410.39
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.37	Priority creditor's name and mailing address <u>Tuna Altay Sansal</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 8,199.11	\$ 5,540.64
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.38	Priority creditor's name and mailing address <u>William Schrom</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 49,519.46	\$ 12,850.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.39	Priority creditor's name and mailing address <u>Matthew Sitton</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> _____ <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 2,614.91	\$ 2,134.62
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Basis for the claim: <u>Wages, Commissions and Vacation</u>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.40	Priority creditor's name and mailing address <u>Muhlis Unaldi</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 9,122.14</u> <u>\$ 6,357.52</u>
2.41	Priority creditor's name and mailing address <u>Diane Unger</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 8,633.37</u> <u>\$ 4,833.36</u>
2.42	Priority creditor's name and mailing address <u>Deborah Walker</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 29,727.69</u> <u>\$ 12,850.00</u>
2.43	Priority creditor's name and mailing address <u>Stuart Waller</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 16,728.86</u> <u>\$ 9,632.71</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.44	Priority creditor's name and mailing address <u>Aaron Whitaker</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 9,007.07</u> <u>\$ 4,776.29</u>
2.45	Priority creditor's name and mailing address <u>Fred White</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 6,728.89</u> <u>\$ 6,248.60</u>
2.46	Priority creditor's name and mailing address <u>Brian Williams</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 20,312.68</u> <u>\$ 11,428.06</u>
2.47	Priority creditor's name and mailing address <u>Min Xu</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 12,235.26</u> <u>\$ 8,748.05</u>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.48	Priority creditor's name and mailing address <u>Wendy Young</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 5,208.64	\$ 3,604.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.49	Priority creditor's name and mailing address <u>David Zerwin</u> <u>***Former Employee Addresses Have</u> <u>Been Omitted***</u> <u>Date or dates debt was incurred</u> <u>2015-2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</u>	\$ 11,211.59	\$ 6,134.66
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.50	Priority creditor's name and mailing address <u>Texas Comptroller of Public Accounts</u> <u>P.O. Box 149348</u> <u>Austin, TX 78774</u> <u>Date or dates debt was incurred</u> <u>2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</u>	\$ UNKNOWN	\$ UNKNOWN
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.51	Priority creditor's name and mailing address <u>Delaware Secretary of State</u> <u>P. O. Box 5509</u> <u>Binghamton, NY 13902</u> <u>Date or dates debt was incurred</u> <u>2016</u> <u>Last 4 digits of account number</u> <u>_____</u> <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</u>	\$ UNKNOWN	\$ UNKNOWN
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2. ⁵²	Priority creditor's name and mailing address Alief ISD Tax Office P.O. Box 368 Alief, TX 77411	\$ 5,816.74	\$ 5,816.74
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 5959 Corporate Drive	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵³	Priority creditor's name and mailing address Cypress Fairbanks ISD Tax Assessor 10494 Jones Road, Suite 106 Houston, TX 77065	\$ 463.75	\$ 463.75
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 7120 Brittmoore	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵⁴	Priority creditor's name and mailing address Dallas County Tax Office 1201 Elm Street, Suite 2600 Dallas, TX 75270	\$ 5,951.75	\$ 5,951.75
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 2435 N. Central Expy 1100	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵⁵	Priority creditor's name and mailing address Mike Sullivan Tax Assessor - Katy ISD P.O. Box 4622 Houston, TX 77210-4622	\$ 11,309.38	\$ 11,309.38
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 12141 Wickchester Ln	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2. ⁵⁶	Priority creditor's name and mailing address Mike Sullivan Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622	\$ 471.94	\$ 471.94
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 7120 Brittmoore	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵⁷	Priority creditor's name and mailing address Mike Sullivan Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622	\$ 5,965.90	\$ 5,965.90
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 5959 Corporate Drive	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵⁸	Priority creditor's name and mailing address Mike Sullivan Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622	\$ 9,220.81	\$ 9,220.81
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 12141 Wickchester Ln	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2. ⁵⁹	Priority creditor's name and mailing address Richardson ISD Tax Office 970 Security Row Richardson, TX 75081	\$ 6,464.15	\$ 6,464.15
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2016	Basis for the claim: Taxes - 2435 N Central Expy 1100	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address A-1 FIRE EQUIPMENT CO. INC. 12711 East Fwy Houston, TX 77015	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Inspection	\$ 121.78
	Date or dates debt was incurred May 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.2	Nonpriority creditor's name and mailing address ADP INC. 1851 N. RESLER DRIVE MS-100 EL PASO, TX 79912	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll Processing	\$ 3,667.79
	Date or dates debt was incurred Aug - Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 3 9 2 9		
3.3	Nonpriority creditor's name and mailing address A T & T P.O. BOX 5019 CAROL STREAM, IL 60197-5019	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 5959 Phones	\$ 444.07
	Date or dates debt was incurred June - Aug 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 4 5 2 4		
3.4	Nonpriority creditor's name and mailing address BRIAN ADAMS 99 N. MEWS WOOD CT. THE WOODLANDS, TX 77381	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Expense Report	\$ 3,485.03
	Date or dates debt was incurred October 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.5	Nonpriority creditor's name and mailing address INTENTIONALLY OMITTED	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$ INTENTIONALLY OMITTED
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.6	Nonpriority creditor's name and mailing address APPIA COMMUNICATIONS INC. 1030 HASTINGS ST., SUITE 100 TRAVERSE CITY, MI 49686	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Corporation Phones	\$ 3,652.95
	Date or dates debt was incurred August 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 3 2 5 6		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address BKD LLP 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056-6167	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 55,125.20
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Tax Work Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address CHESAPEAKE LAND DEV. CO. 6100 N. WESTERN AVENUE OKLAHOMA CITY, OK 73118-1044	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,422.32
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: OKC Rent Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address CIGNA (LIFE) 900 COTTAGE GROVE ROAD BLOOMFIELD, CT 06002	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,471.90
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Life Insurance Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address CIGNA - DENTAL 900 COTTAGE GROVE ROAD BLOOMFIELD, CT 06002	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,480.57
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Insurance Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address CITRIX ONLINE 4988 GREAT AMERICAN PARKWAY SANTA CLARA, CA 95054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,161.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Go To My PC - Tech Services Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.12	Nonpriority creditor's name and mailing address COMCAST ONE COMCAST CENTER PHILADELPHIA, PA 19103	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 395.95
	Date or dates debt was incurred May - Aug 2016	Basis for the claim: Hou Cable	
	Last 4 digits of account number 2 0 0 0	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address CSI LEASING, INC. 9990 OLD OLIVE STREET ROAD, SUITE 101 ST. LOUIS, MO 63141	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 119,272.77
	Date or dates debt was incurred Mar - Sept 2016	Basis for the claim: Equipment Leases	
	Last 4 digits of account number 0 5 9 3	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address FIRST CHOICE SERVICES 1 S 660 MIDWEST ROAD, SUITE 120 OAKBROOK TERRACE, IL 60181	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 798.66
	Date or dates debt was incurred April - Aug 2016	Basis for the claim: Coffee Service	
	Last 4 digits of account number 0 1 3 2	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address CT CORPORATION 2929 ALLEN PARKWAY, SUITE 3300 HOUSTON, TX 77019	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 296.00
	Date or dates debt was incurred June 2016	Basis for the claim: Corporate Rep Fees	
	Last 4 digits of account number 5 7 1 9	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address CT CORPORATION 2929 ALLEN PARKWAY, SUITE 3300 HOUSTON, TX 77019	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 380.00
	Date or dates debt was incurred June 2016	Basis for the claim: Corporate Rep Fees	
	Last 4 digits of account number 8 3 2 3	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.17	Nonpriority creditor's name and mailing address DATA SPAN P.O. BOX 845507 DALLAS, TX 75284	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 3,195.50
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Tapes Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address DELL FINANCIAL SERVICES LLC 211 E. 7TH ST., SUITE 620 AUSTIN, TX 78701-3218	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 301,235.19
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Equipment Lease Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address EXCALIBUR EXHIBITS 1313 CHARDONNAY DR. HOUSTON, TX 77077	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,746.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Booth Storage Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address FEDERAL EXPRESS CORP. 3875 AIRWAYS, MODULE H3, DEPT. 4634 MEMPHIS, TN 38116	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 348.58
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Delivery Services Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address ZENO IMAGING (GRT AMER LSE) - Dallas 14320 MIDWAY ROAD, SUITE 100 FARMERS BRANCH, TX 75244	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,796.14
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Printers Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ²²	Nonpriority creditor's name and mailing address <u>ZENO IMAGING (GRT AMER LSE) - Haddington</u> <u>10688 HADDINGTON DR.</u> <u>HOUSTON, TX 77043</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>4,107.60</u>
	Date or dates debt was incurred <u>May - Aug 2016</u> Last 4 digits of account number <u>G T 0 4</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²³	Nonpriority creditor's name and mailing address <u>JAY GULLY</u> <u>209 S. TRAIL RIDGE</u> <u>EDMOND, OK 73003</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>1,866.78</u>
	Date or dates debt was incurred <u>October 2016</u> Last 4 digits of account number <u>_____</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁴	Nonpriority creditor's name and mailing address <u>HEWLETT PACKARD FINANCIAL SERVICES</u> <u>200 CONNELL DRIVE, SUITE 5000</u> <u>BERKELEY HEIGHTS, NJ 07922</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>70,879.90</u>
	Date or dates debt was incurred <u>Feb - Aug 2016</u> Last 4 digits of account number <u>6 7 9 9</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁵	Nonpriority creditor's name and mailing address <u>IMAGE RESOURCES</u> <u>17230 HUFFMEISTER RD., SUITE C</u> <u>HOUSTON, TX 77429</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>225.92</u>
	Date or dates debt was incurred <u>Mar & May 2016</u> Last 4 digits of account number <u>_____</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁶	Nonpriority creditor's name and mailing address <u>INTERACTIVE NETWORK TECH. INC.</u> <u>2901 WILCREST, SUITE 300</u> <u>HOUSTON, TX 77042</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>4,113.50</u>
	Date or dates debt was incurred <u>October 2015</u> Last 4 digits of account number <u>_____</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3 ²⁷	Nonpriority creditor's name and mailing address JP PALISADES II, LLC 2435 N. CENTRAL EXPY., SUITE 1650 RICHARDSON, TX 75080-2788	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 79,190.01
		Basis for the claim: <u>Dallas Rent</u>	
	Date or dates debt was incurred <u>June - Jul 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>_____</u>		
3 ²⁸	Nonpriority creditor's name and mailing address DILLON LAFOY 426 N. WINDING OAKS DR. WYLIE, TX 75098	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 80.11
		Basis for the claim: <u>Expense Report</u>	
	Date or dates debt was incurred <u>Sept - Oct 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>_____</u>		
3 ²⁹	Nonpriority creditor's name and mailing address LANGE MECHANICAL INC. 933 WAKEFIELD DRIVE HOUSTON, TX 77018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,007.77
		Basis for the claim: <u>5959 Maintenance</u>	
	Date or dates debt was incurred <u>April 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>2 6 8 0</u>		
3 ³⁰	Nonpriority creditor's name and mailing address LEVEL 3 P.O. BOX 790407 ST. LOUIS, MO 63179	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 103.78
		Basis for the claim: <u>Data Lines</u>	
	Date or dates debt was incurred <u>June - Sept 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>3 1 5 7</u>		
3 ³¹	Nonpriority creditor's name and mailing address LOCKE LORD BISSELL & LIDDELL 600 TRAVIS, SUITE 2800 HOUSTON, TX 77002	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 94,426.30
		Basis for the claim: <u>Legal Services</u>	
	Date or dates debt was incurred <u>Feb - July 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>4 9 8 9</u>		

Part 2: Additional Page

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Amount of claim

3. ³²	Nonpriority creditor's name and mailing address <u>LONE STAR OVERNIGHT</u> <u>7235 WYNWOOD LN.</u> <u>HOUSTON, TX 77008</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>157.17</u>
	Date or dates debt was incurred <u>Sept 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>2 0 1 7</u>		
3. ³³	Nonpriority creditor's name and mailing address <u>LONE STAR OVERNIGHT</u> <u>7235 WYNWOOD LN.</u> <u>HOUSTON, TX 77008</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>136.16</u>
	Date or dates debt was incurred <u>Sept 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>4 0 0 4</u>		
3. ³⁴	Nonpriority creditor's name and mailing address <u>LEONARDO MARTINEZ</u> <u>2401 FOUNTAIN VIEW, #200</u> <u>HOUSTON, TX 77057</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>460.00</u>
	Date or dates debt was incurred <u>April & Aug 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>_____</u>		
3. ³⁵	Nonpriority creditor's name and mailing address <u>NETWORK BOX</u> <u>2825 WILCREST DRIVE, SUITE 259</u> <u>HOUSTON, TX 77042</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>21,383.16</u>
	Date or dates debt was incurred <u>July & Sept 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>_____</u>		
3. ³⁶	Nonpriority creditor's name and mailing address <u>N-VINT INC.</u> <u>3240 HANNA LAKE IND. DR. SE</u> <u>CALEDONIA, MI 49316</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>46,772.25</u>
	Date or dates debt was incurred <u>Mar - Sept 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>_____</u>		

Part 2: Additional Page

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Amount of claim

3. ³⁷	Nonpriority creditor's name and mailing address OAK MANAGEMENT CORP. 901 MAIN AVE., STE. 600 NORWALK, CT 06851	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,544.21
		Basis for the claim: Management Expenses	
	Date or dates debt was incurred Feb 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3. ³⁸	Nonpriority creditor's name and mailing address OCCUCARE INTERNATIONAL 5151 KATY FWY, #170 HOUSTON, TX 77007	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,425.00
		Basis for the claim: Offshore Physicals	
	Date or dates debt was incurred April, June, Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3. ³⁹	Nonpriority creditor's name and mailing address READY REFRESH P.O. BOX 856680 LOUISVILLE, KY 40285	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 106.64
		Basis for the claim: Water Service	
	Date or dates debt was incurred Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 6 9 4 5		
3. ⁴⁰	Nonpriority creditor's name and mailing address PANNELL KERR FORSTER OF TEXAS PC 5847 SAN FELIPE ST., #2600 HOUSTON, TX 77057	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,953.00
		Basis for the claim: 401K Audit	
	Date or dates debt was incurred July 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 2 1 0 0		
3. ⁴¹	Nonpriority creditor's name and mailing address PAYFLEX SYSTEMS USA INC. 10802 FARNAM DR. #100 OMAHA, NE 68154	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,104.75
		Basis for the claim: Flex Spending Administration	
	Date or dates debt was incurred May, Jul, Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Part 2: Additional Page

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Amount of claim

3. ⁴²	Nonpriority creditor's name and mailing address GARY PERRY 2030 QUAIL RUN RD. WYLIE, TX 75098	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 530.25
		Basis for the claim: Expense Report	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴³	Nonpriority creditor's name and mailing address RED HAWK P.O. BOX 677687 DALLAS, TX 75267	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 881.04
		Basis for the claim: Security Services	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁴	Nonpriority creditor's name and mailing address RACKSPACE 1 FANATICAL PLACE, CITY OF WINDCREST SAN ANTONIO, TX 78218	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 374.00
		Basis for the claim: Email Service	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁵	Nonpriority creditor's name and mailing address R R DONNELLEY 208 S. LASALLE ST., SUITE 814 CHICAGO, IL 60604	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 16,160.40
		Basis for the claim: Data Room Support Services	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁶	Nonpriority creditor's name and mailing address RSM US LLP 211 E. 7TH ST., SUITE 620 AUSTIN, TX 78701	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,064.04
		Basis for the claim: Great Plains Annual License Fees	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.47	Nonpriority creditor's name and mailing address SEG- Soc. of Exploration Geo. 8801 S. YALE, SUITE 500 TULSA, OK 74137	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,000.00
		Basis for the claim: <u>Annual Fees</u>	
	Date or dates debt was incurred Last 4 digits of account number	Feb 2016 6 2 8 6	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address SAFEGUARD BUSINESS SYSTEMS 301 WELLS FARGO, SUITE C-11 HOUSTON, TX 77090	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 596.96
		Basis for the claim: <u>Check Stock</u>	
	Date or dates debt was incurred Last 4 digits of account number	Feb 2016 B 5 Z N	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address SAFESITE INC. 9505 JOHNNY MORRIS RD. AUSTIN, TX 78724-1527	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,452.00
		Basis for the claim: <u>Offsite Storage</u>	
	Date or dates debt was incurred Last 4 digits of account number	May - Aug 2016 5 3 0 3	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address BILL SCHROM 1513 HARVARD ST. HOUSTON, TX 77008	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 922.13
		Basis for the claim: <u>Expense Report</u>	
	Date or dates debt was incurred Last 4 digits of account number	Sept 2016 -----	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address SESSAN WOODBRANCH INC. 12121 WICKCHESTER LN., SUITE 140 HOUSTON, TX 77079	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 169,368.39
		Basis for the claim: <u>Houston Rent</u>	
	Date or dates debt was incurred Last 4 digits of account number	July - Sept 2016 0 2 0 0	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

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Amount of claim

3. ⁵²	Nonpriority creditor's name and mailing address A T & T - Oklahoma P.O. BOX 5019 CAROL STREAM, IL 60197-5019	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 386.19
		Basis for the claim: Phone Services	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵³	Nonpriority creditor's name and mailing address STAPLES ADVANTAGE - DEPT DAL P.O. BOX 83698 CHICAGO, IL 60696	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,664.52
		Basis for the claim: Dallas Office Supplies	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁴	Nonpriority creditor's name and mailing address STEPHENS OFFICE SUPPLY INC. 7875 NORTHCOURT RD., SUITE 100 HOUSTON, TX 77040	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 568.15
		Basis for the claim: Houston Office Supplies	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁵	Nonpriority creditor's name and mailing address SUPERIOR POWER SOLUTIONS INC. P.O. BOX 238 PINEHURST, TX 77362-0238	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 832.12
		Basis for the claim: 5959 Maintenance	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁶	Nonpriority creditor's name and mailing address TECHCO GEOPHYSICAL SERVICES 1852 CAYGA DRIVE N.W. CALGARY, ALBERTA, CANADA T2L 0N3	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 8,514.00
		Basis for the claim: SW Maintenance	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁵⁷	Nonpriority creditor's name and mailing address <u>INTENTIONALLY OMITTED</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>INTENTIONALLY OMITTED</u>
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3. ⁵⁸	Nonpriority creditor's name and mailing address <u>GRANT THORNTON LLP</u> <u>700 MILIAM STREET, SUITE 300</u> <u>HOUSTON, TX 77002</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>22,258.00</u>
		Basis for the claim: <u>Tax Audit Services</u>	
	Date or dates debt was incurred <u>Jan - Mar 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>7 3 8 6</u>		
3. ⁵⁹	Nonpriority creditor's name and mailing address <u>TIDWELL SWAIM & ASSOCIATES</u> <u>12770 COIT RD., SUITE 700</u> <u>DALLAS, TX 75251</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>3,765.00</u>
		Basis for the claim: <u>Visa Processing Services</u>	
	Date or dates debt was incurred <u>July 2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>e N E W</u>		
3. ⁶⁰	Nonpriority creditor's name and mailing address <u>LEVEL 3</u> <u>P.O. BOX 790407</u> <u>ST. LOUIS, MO 63179</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>24,398.94</u>
		Basis for the claim: <u>Data Lines</u>	
	Date or dates debt was incurred <u>2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>2 4 9 1</u>		
3. ⁶¹	Nonpriority creditor's name and mailing address <u>LEVEL 3</u> <u>P.O. BOX 790407</u> <u>ST. LOUIS, MO 63179</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>9,785.28</u>
		Basis for the claim: <u>Data Lines</u>	
	Date or dates debt was incurred <u>2016</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>9 7 8 6</u>		

Part 2: Additional Page

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Amount of claim

3. ⁶²	Nonpriority creditor's name and mailing address MUHLIS UNALDI 4410 WESTHEIMER RD., APT. 3246 HOUSTON, TX 77027	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,665.07
		Basis for the claim: Expense Report	
	Date or dates debt was incurred Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3. ⁶³	Nonpriority creditor's name and mailing address VERIZON P.O. BOX 5029 WALLINGFORD, CT 06492	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,246.30
		Basis for the claim: Dallas Data Lines	
	Date or dates debt was incurred Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 9 2 7 0		
3. ⁶⁴	Nonpriority creditor's name and mailing address VISION SERVICE PLAN P.O. BOX 742788 LOS ANGELES, CA 90074	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 749.52
		Basis for the claim: Insurance	
	Date or dates debt was incurred Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 0 0 0 1		
3. ⁶⁵	Nonpriority creditor's name and mailing address WIRED ZONE PROPERTY, LPXEROX CORP 6060 N. CENTRAL EXPRESSWAY, STE 101 DALLAS TX 75206	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 95,055.31
		Basis for the claim: 5959 Rent	
	Date or dates debt was incurred June - Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 0 1 9 4		
3. ⁶⁶	Nonpriority creditor's name and mailing address XEROX CORP 45 GLOVER AVENUE NORWALK, CT 06856-4505	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 44.85
		Basis for the claim: Printer Services	
	Date or dates debt was incurred Sept - Oct 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 2 1 1 7		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶⁷	Nonpriority creditor's name and mailing address CHUBB & SON INSURANCE 1999 BRYAN ST., SUITE 900 DALLAS, TX 75201-3136	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 1,962.00
		Basis for the claim: <u>Annual Auto Premium</u>	
	Date or dates debt was incurred Sept 2016	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 0 0 1 C		
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 727,287.86

5b. Total claims from Part 2

5b. + \$ 1,230,782.87

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 1,958,070.73

GeoTrace Technologies, Inc.
Case No. 16-36419

GEOTRACE TECHNOLOGIES, INC.
PRIORITY UNSECURED CREDITORS - EMPLOYEES

Schedule of Former Employee Claims

NAME	OCT 2016 GROSS PAYROLL	SEPT 2016 COMMISSIONS	ACCRUED VACATION MAY - OCT 2016	PRIORITY CLAIM	TOTAL ACCRUED VACATION YTD 10/27/16		TOTAL CLAIM	GENERAL UNSECURED CLAIM [TOTAL - PRIOR.]
1 AARON ADAMS	\$ 11,410.40	\$ -	\$ 1,711.54	\$ 12,850.00	\$ 12,836.54	\$ 24,246.95	\$ 11,396.95	
2 BRIAN ADAMS	7,051.38	1,065.40	3,173.08	11,289.87	3,173.08	11,289.87		
3 STACY BAKER	3,195.86	-	179.99	3,375.85	2,406.83	5,602.69	2,226.83	
4 DALE DEVON BAPTISTE	10,096.28	-	4,034.42	12,850.00	10,234.47	20,330.75	7,480.75	
5 REBECCA LYNN BUEHNER	4,459.98	743.50	133.80	5,337.28	5,485.72	10,689.20	5,351.93	
6 ROBERT BURGER	3,998.82	-	-	3,998.82	2,037.12	6,035.94	2,037.12	
7 JANELL CANTU	3,507.00	-	1,260.05	4,767.05	2,239.81	5,746.81	979.76	
8 ELIZABETH K. CARLISLE	8,333.44	875.00	1,750.00	10,958.45	11,750.01	20,958.45	10,000.01	
9 DAVID RUSSELL CREATHE	6,153.92	-	2,030.77	8,184.69	8,953.85	15,107.76	6,923.08	
10 TRI DUONG	4,938.52	-	2,222.31	7,160.83	8,148.46	13,086.98	5,926.15	
11 MICHAEL FLEMING	9,294.98	-	5,575.53	12,850.00	20,443.62	29,738.60	16,888.60	
12 DALE E. FLENTHROPE	5,429.56	571.50	2,443.27	8,444.34	8,958.66	14,959.73	6,515.39	
13 TONY L FUNG	2,466.55	-	798.45	3,265.00	2,889.64	5,356.18	2,091.18	
14 PATRICIA GENTRY	6,282.14	-	2,826.93	9,109.07	10,365.40	16,647.55	7,538.47	
15 JOHN GILLOOLY	4,807.74	1,667.24	575.48	7,050.46	1,295.91	7,770.89	720.43	
16 FRED GOSS	3,097.99	-	-	3,097.99	3,624.66	6,722.65	3,624.66	
17 MICHELLE GRAHAM	2,435.13	-	1,155.05	3,590.17	3,514.04	5,949.16	2,358.99	
18 JAY M GULLY	5,624.44	3,844.87	1,181.12	10,650.43	7,930.36	17,399.67	6,749.24	
19 VU ANH HA	5,128.28	-	-	5,128.28	2,146.16	7,274.44	2,146.16	
20 ANDRE HAMILTON	6,410.34	2,212.56	1,730.77	10,353.67	8,269.24	16,892.13	6,538.47	
21 KEVIN J. HELLMAN	10,564.22	-	2,852.31	12,850.00	10,458.47	21,022.69	8,172.69	
22 BRIAN JAMES	3,737.22	300.00	317.31	4,354.53	3,966.35	8,003.57	3,649.04	
23 BRIAN JOINER	4,348.64	-	1,107.66	5,456.30	6,030.60	10,379.24	4,922.94	
24 CALVIN L. JOYNER	8,974.48	-	807.69	9,782.18	11,576.94	20,551.42	10,769.24	
25 DILLON LAFOY	4,807.74	512.50	1,298.08	6,618.31	7,067.31	12,387.55	5,769.23	
26 FRANK LANDERS	3,886.70	-	732.60	4,619.30	915.75	4,802.45	183.15	
27 TOM LANGSTON	13,461.70	-	5,250.00	12,850.00	13,528.85	26,990.55	14,140.55	
28 BEN LASSOCK	10,464.20	-	4,442.31	12,850.00	7,551.93	18,016.13	5,166.13	
29 JOEL LATCHMAN	5,384.68	-	403.85	5,788.52	5,250.00	10,634.68	4,846.15	
30 ANDREW LEWIS	5,641.10	106.20	1,690.62	7,437.91	6,195.54	11,942.84	4,504.93	
31 WAY MATHEWS	6,381.56	-	1,425.64	7,807.21	6,089.54	12,471.10	4,663.90	
32 BARBARA MOORE	4,297.80	1,187.95	1,337.98	6,823.73	4,987.03	10,472.77	3,649.04	
33 WILLIAM MUSA	5,128.28	423.25	461.54	6,013.07	6,153.86	11,705.39	5,692.32	
34 NICOLA PAPP	10,597.24	-	-	10,597.24	12,873.91	23,471.15	12,873.91	
35 KELLY PATE	2,583.00	-	321.25	2,904.25	3,491.70	6,074.70	3,170.46	
36 GARY PERRY	10,256.54	-	2,153.85	12,410.39	11,384.62	21,641.16	9,230.77	
37 TUNA ALTAY SANSL	5,128.28	106.20	306.15	5,540.64	2,964.62	8,199.11	2,658.47	
38 WILLIAM SCHROM	19,231.00	-	8,653.85	12,850.00	30,288.46	49,519.46	36,669.46	
39 MATTHEW SITTON	2,038.56	-	96.06	2,134.62	576.35	2,614.91	480.29	
40 MUHLIS UNALDI	5,128.28	-	1,229.23	6,357.52	3,993.85	9,122.14	2,764.62	
41 DIANE UNGER	3,533.36	-	1,300.00	4,833.36	5,100.01	8,633.37	3,800.01	
42 DEBORAH WALKER	11,218.08	-	5,048.06	12,850.00	18,509.60	29,727.69	16,877.69	
43 STUART WALLER	5,913.52	1,058.13	2,661.06	9,632.71	9,757.21	16,728.86	7,096.15	
44 AARON WHITAKER	3,737.22	298.69	740.39	4,776.29	4,971.16	9,007.07	4,230.78	
45 FRED WHITE	4,807.74	-	1,440.87	6,248.60	1,921.15	6,728.89	480.29	
46 BRIAN WILLIAMS	7,403.93	692.40	3,331.73	11,428.06	12,216.35	20,312.68	8,884.62	
47 MIN XU	6,730.84	-	2,017.21	8,748.05	5,504.42	12,235.26	3,487.21	
48 WENDY YOUNG	3,604.00	-	-	3,604.00	1,604.64	5,208.64	1,604.64	
49 DAVID ZERWIN	4,230.82	-	1,903.85	6,134.66	6,980.77	11,211.59	5,076.92	
TOTALS	\$ 307,343.49	\$ 15,665.39	\$ 86,113.69	\$ 378,613.68	\$ 358,614.57	\$ 681,623.44	\$ 303,009.77	

Fill in this information to identify the case:

Debtor name Geotrace Technologies, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (If known): 16-36419 Chapter 7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Leased Equipment-Sch #22</u>	Dell Financial Services LP 12234 N. IH-35 Austin, TX 78753
	State the term remaining	<u>11 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Leased Equipment-Sch #1A</u>	HP Financial Services Co. 200 Connell Drive Suite 5000 Berkeley Heights, NJ 07922
	State the term remaining	<u>13 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Leased Equipment-Sch #3</u>	HP Financial Services Co. 200 Connell Drive Suite 5000 Berkeley Heights, NJ 07922
	State the term remaining	<u>5 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Leased Equipment-Sch #5</u>	HP Financial Services Co. 200 Connell Drive Suite 5000 Berkeley Heights, NJ 07922
	State the term remaining	<u>7 months</u>	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Leased Equipment</u>	ZENO DIGITAL SOLUTIONS LLC 10688 HADDINGTON DRIVE HOUSTON, TX 77043
	State the term remaining	<u>6 MONTHS</u>	
	List the contract number of any government contract		

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Leased Equipment-Sch #12</p> <p>State the term remaining</p> <p>13 months</p> <p>List the contract number of any government contract</p>	<p>CSI LEASING INC.</p> <p>9990 OLD OLIVE STREET ROAD</p> <p>SUITE 101</p> <p>SAINT LOUIS, MO 63141</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Leased Equipment (2.15.14)</p> <p>State the term remaining</p> <p>5 months</p> <p>List the contract number of any government contract</p>	<p>N-VINT INC.</p> <p>3240 HANNA LAKE IND. DR. SE</p> <p>CALEDONIA, MI 49316</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Leased Equipment (4.17.14)</p> <p>State the term remaining</p> <p>2 months</p> <p>List the contract number of any government contract</p>	<p>N-VINT INC.</p> <p>3240 HANNA LAKE IND. DR. SE</p> <p>CALEDONIA, MI 49316</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Leased Equipment (10.0.15)</p> <p>State the term remaining</p> <p>12 months</p> <p>List the contract number of any government contract</p>	<p>N-VINT INC.</p> <p>3240 HANNA LAKE IND. DR. SE</p> <p>CALEDONIA, MI 49316</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FACILITY LEASE</p> <p>State the term remaining</p> <p>36 months</p> <p>List the contract number of any government contract</p>	<p>JP PALISADES II, LLC</p> <p>2435 N. CENTRAL EXPY.</p> <p>SUITE 1650</p> <p>RICHARDSON, TX 75080-2788</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FACILITY LEASE</p> <p>State the term remaining</p> <p>35 months</p> <p>List the contract number of any government contract</p>	<p>SESSAN WOODBRANCH INC.</p> <p>12121 WICKCHESTER LN.</p> <p>SUITE 140</p> <p>HOUSTON, TX 77079</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FACILITY LEASE</p> <p>State the term remaining</p> <p>53 months</p> <p>List the contract number of any government contract</p>	<p>WIRED ZONE PROPERTY LP</p> <p>5959 CORPORATE DR.</p> <p>#1500</p> <p>HOUSTON, TX 77036</p>

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #410-0897	Chesapeake Energy Corporation 6100 N. Western Oklahoma City, OK 73118 Attn: Mike Lovell
	State the term remaining	120 days	
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #410-0870	Magnolia Petroleum 3811 Turtle Creek Blvd, Ste 1900 Dallas, TX 75219 Attn: Rus Richards
	State the term remaining	30 days	
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #410-0894	Continental Resources 20 N Broadway Oklahoma City, OK 73102 Attn: Paul Constance
	State the term remaining	5 days	
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #410-0874	Silver Hill Energy Partners 5949 Sherry Lane, suite 1550 Dallas, TX 75225 Attn: Matt Huhnke
	State the term remaining	60 days	
	List the contract number of any government contract		
2.17	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #415-0897	Chesapeake Energy P O Box 548806 Oklahoma City, OK 73154 Attn: Mark Falk
	State the term remaining	83 DAYS	
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #415-0870	RPM Exploration
	State the term remaining	contract complete not 100% invd.	
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #415-0894	Magnolia Petroleum 3811 Turtle Creek Blvd, Suite 1900 Dallas, TX 75219 Attn: Kyle Burnett
	State the term remaining	3 DAYS	
	List the contract number of any government contract		

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #415-0874	American Energy
	State the term remaining	20 DAYS	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-0582	E&B Resources 1600 Norris Rd Bakersfield CA 93308
	State the term remaining	2 DAYS	Attn: Chet Pohle
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-083	E&B Resources 1600 Norris Rd Bakersfield CA 93308
	State the term remaining	3 DAYS	Attn: Chet Pohle
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-0590	Oxy USA Inc. 5 Greenway Plaza Suite 110 Houston, Tx 77046-0521
	State the term remaining	4 DAYS	Attn: Jeffrey Thompson
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-0594	Oxy USA Inc. 5 Greenway Plaza Suite 110 Houston, Tx 77046-0521
	State the term remaining	8 DAYS	Attn: Jeffrey Thompson
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-0597	Oxy USA Inc. 5 Greenway Plaza Suite 110 Houston, Tx 77046-0521
	State the term remaining	18 DAYS	Attn: Jordon Nolan, Chris Taylor
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	REVENUE CONTRACT SMS #510-0600	Laredo Energy Operating, LLC City Centre Four 840 West Sam Houston Pkwy N Suite 400 Houston, Texas 77024
	State the term remaining	7 DAYS	Attn: John Hennessy
	List the contract number of any government contract		

Debtor

GEOTRACE TECHNOLOGIES, INC.
Name

Case number (if known) 16-36419

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>REVENUE CONTRACT</p> <p>SMS #420-0785</p> <p>State the term remaining</p> <p>25 DAYS</p> <p>List the contract number of any government contract</p>	<p>Oxy USA Inc.</p> <p>5 Greenway Plaza</p> <p>Suite 110</p> <p>Houston, Tx 77046-0521</p> <p>Attn: Jeffrey Thompson</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>REVENUE CONTRACT</p> <p>SMS #420-0787</p> <p>State the term remaining</p> <p>21 DAYS</p> <p>List the contract number of any government contract</p>	<p>Oxy USA Inc.</p> <p>5 Greenway Plaza</p> <p>Suite 110</p> <p>Houston, Tx 77046-0521</p> <p>Attn: Jordon Nolan, Chris Taylor</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>REVENUE CONTRACT</p> <p>SMS #420-0790</p> <p>State the term remaining</p> <p>35 DAYS</p> <p>List the contract number of any government contract</p>	<p>Glacier Oil</p> <p>202 Travis Street</p> <p>Suite 407</p> <p>Houston, Tx 77002</p> <p>Attn: Dan Morris</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Letter of Intent, dated</p> <p>Nov. 8, 2016</p> <p>State the term remaining</p> <p>N/A</p> <p>List the contract number of any government contract</p>	<p>GeoKinetics, Inc.</p> <p>1500 CityWest Blvd., Suite 800</p> <p>Houston, TX 77042</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Software License Agreement,</p> <p>dated Nov. 23, 2016</p> <p>State the term remaining</p> <p>March 23, 2017</p> <p>List the contract number of any government contract</p>	<p>GeoKinetics, Inc.</p> <p>1500 CityWest Blvd. Suite 800</p> <p>Houston, TX 77042</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Use of License Fee Agreement,</p> <p>dated Nov. 30, 2016</p> <p>State the term remaining</p> <p>N/A</p> <p>List the contract number of any government contract</p>	<p>Silicon Valley Bank</p> <p>380 Interlocken Crescent, Suite 600</p> <p>Broomfield, CO 80021</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Geotrace Technologies, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (If known): 16-36419

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor	Column 2: Creditor	Check all schedules that apply:	
	Name	Mailing address	Name	
2.1	GTHC Holding Corp.	12141 Wickchester Lane Street Suite 200 Houston TX 77079 City State ZIP Code	Geokinetics, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5		Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6		Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name	GeoTrace Technologies, Inc.
United States Bankruptcy Court for the:	Southern
	District of Texas (State)
Case number (if known):	16-36419

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2016
MM / DD / YYYY


Signature of individual signing on behalf of debtor

John A. Downer

Printed name

Former Acting Chairman

Position or relationship to debtor